

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET**  
**FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

In re Bed Bath & Beyond Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 23-13359 (VFP)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: April 23, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>7/06/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;"><b>SECTION I</b> <b>FEE SUMMARY</b></p>
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Summary of Amounts Requested for the Period  
May 1, 2023 through May 30, 2023 (the “**Compensation Period**”)

Fee Total	\$383,988.50
Disbursement Total	\$6,633.97
Total Fees Plus Disbursements	\$390,622.47

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$168,880.32
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$1,051,491.21
Total Holdback:	\$0.00
Total Received by Applicant:	\$0.00

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Michael D. Sirota Member	1986	14	\$1,200.00	\$16,800.00
Warren A. Usatine Member	1995	63.2	\$950.00	\$60,040.00
Seth Van Aalten Member	2004	1	\$950.00	\$950.00
Felice R. Yudkin Member	2005	52.5	\$705.00	\$37,012.50
David M. Bass Member	1994	97.4	\$935.00	\$91,069.00
Ryan T. Jareck Member	2008	54.4	\$695.00	\$37,808.00
Lauren M. Manduke Member	2009	3.8	\$630.00	\$2,394.00
Randi W. Kochman Member	1995	6	\$800.00	\$4,800.00
Wendy F. Klein Member	1994	29.1	\$800.00	\$23,280.00
W. John Park Member	1994	30.6	\$700.00	\$21,420.00
Mark Tsukerman Member	2010	25	\$625.00	\$15,625.00
Rebecca W. Hollander Member	2014	10.2	\$550.00	\$5,610.00
Sarah A. Carnes Member	2014	7.7	\$760.00	\$5,852.00
Marissa A. Mastroianni Member	2015	2.4	\$500.00	\$1,200.00
Andreas D. Milliaressis Associate	2016	21.8	\$475.00	\$10,355.00

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Bryant P. Churbuck Associate	2018	13.5	\$460.00	\$6,210.00
Conor D. McMullan Associate	2019	35.4	\$375.00	\$13,275.00
Jack M. Dougherty Associate	2021	27.3	\$400.00	\$10,920.00
Drew F. Barone Associate	2018	0.3	\$500.00	\$150.00
Nicholas J. Cardoso Associate	2022	2.3	\$325.00	\$747.50
Zachary F. Alsharif Associate	2022	4.2	\$335.00	\$1,407.00
Frances Pisano Paralegal	n/a	32.7	\$355.00	\$11,608.50
Pauline Z. Ratkowiak Paralegal	n/a	3.1	\$360.00	\$1,116.00
Suhailah S. Sallie Paralegal	n/a	3.4	\$355.00	\$1,207.00
Larry Morton Paralegal	n/a	5.4	\$355.00	\$1,917.00
Patt Feuerbach Litigation Support	n/a	3	\$405.00	\$1,215.00
<b>TOTALS</b>	<b>n/a</b>	<b>549.7</b>	<b>n/a</b>	<b>\$383,988.50</b>

**SECTION II  
SUMMARY OF SERVICES**

<b>Services Rendered</b>	<b>Hours</b>	<b>Fee</b>
Asset Analysis	0.30	\$282.00
Asset/Business Disposition	26.50	\$21,933.00
Assumption and Rejection of Leases and Contracts	131.30	\$109,257.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	2.70	\$1,603.50
Business Operations	8.10	\$6,302.00
Case Administration	37.00	\$23,195.50
Claims Administration and Objections	3.30	\$2,332.00
Corporate Governance and Board Matters	0.30	\$360.00
Data Analysis	3.00	\$1,215.00
Employee Benefits/Pensions	11.30	\$7,170.50
Fee Application Preparation	4.90	\$2,327.50
Fee Employment	37.00	\$20,973.50
Fee Objections	0.00	\$0.00
Financing	5.20	\$5,119.00
Litigation	198.70	\$124,655.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	0.00	\$0.00
Real Estate	38.50	\$31,122.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	6.20	\$4,704.50
Reporting	33.70	\$19,919.50
Tax Issues	1.70	\$1,517.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
<b>SERVICES TOTALS</b>	<b>549.70</b>	<b>\$383,988.50</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Disbursements</b>	<b>Amount</b>
Computer Assisted Legal Research	\$439.49
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.28
In-House Reproduction	\$5,397.80
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$53.10
Court Reporting	\$730.30
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Explain)	\$0.00
Data Host	\$13.00
<b>DISBURSEMENTS TOTAL</b>	<b>\$6,633.97</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: April 23, 2023
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: June 2, 2023, *nunc pro tunc* to April 23, 2023. See **Exhibit A**.  
  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>1</sup>
  - (a) The Applicant facilitated, negotiated and resolved numerous real estate issues including issues related to asset disposition, assumption and rejection of leases, and termination of leases.
  - (b) The Applicant prepared and addressed issues related to required notices under the Worker Adjustment and Retraining Notification Act.
  - (c) The Applicant reviewed documents, prepared memos, and advised the client on potential litigation issues.
  - (d) The Applicant addressed issues related to reporting, including with respect to the initial interview of the Debtors and the filing and services of statements of financial affairs and schedules in all seventy-four (74) of the Debtors' cases.
  - (e) The Applicant worked with the Debtors and co-counsel to coordinate numerous filings of pleadings and notices.
  - (f) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
  - (g) The Applicant addressed various operational issues as they arose, including addressing various issues with respect to assumption and rejection of the Debtors' leases.
  - (h) The Applicant tended to others matters concerning administration of the chapter 11 case as requested by co-counsel.

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<sup>1</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- (i) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>2</sup>
- (5) Anticipated distribution to creditors:
  - (a) Administration expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.
  - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the second monthly fee statement.

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<sup>2</sup> The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.



**Exhibit A**

**Retention Order**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

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**COLE SCHOTZ P.C.**

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*Proposed Co-Counsel for Debtors and Debtors in Possession*

In re:

BED BATH & BEYOND INC., *et al.*,

Debtors.<sup>1</sup>



Order Filed on June 1, 2023

by Clerk

U.S. Bankruptcy Court

District of New Jersey

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS  
BANKRUPTCY CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through six (6), is hereby  
**ORDERED.**

**DATED: June 1, 2023**

A handwritten signature in black ink, appearing to read "Vincent F. Papalia".

Honorable Vincent F. Papalia  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

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Debtors: BED BATH AND BEYOND INC., *et al.*  
Case No. 23-13359 (VFP)  
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

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Upon the application (the “Application”)<sup>2</sup> of the above captioned debtors and debtors in possession (collectively, the “Debtors”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“Cole Schotz”) as their bankruptcy co-counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Holly Etlin in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, and the Court having been advised that all formal and informal objections to the Motion have been resolved,

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BED BATH AND BEYOND INC., *et al.*  
Case No. 23-13359 (VFP)  
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**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Cases.
4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Cole Schotz shall use its best efforts to

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avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' Chapter 11 Cases and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

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8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the “Contractors”) in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, the provision that “Our bills are due and payable upon receipt” shall be null and void during the pendency of these bankruptcy cases.

10. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz’s retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

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11. As set forth in Cole Schotz’s Standard Terms of Engagement for Legal Services, Cole Schotz’s fees and expenses will be considered “earned” at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting that certain *Debtors’ Motion For Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 105] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these Chapter 11 Cases.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtors are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**Exhibit B**

**Invoices**





BED BATH & BEYOND, INC.  
DAVID M. KASTIN, ESQ.  
650 LIBERTY AVENUE  
UNION, NJ 07083

**Re:** CHAPTER 11 DEBTOR

Invoice Date: June 21, 2023  
Invoice Number: 950932  
Matter Number: 65548-0001

FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2023

**ASSET ANALYSIS** **0.30** **282.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/30/23	DMB	EMAILS RE: BCBS DILIGENCE	0.20	187.00
05/31/23	WAU	REVIEW EMAIL RE: INTERCOMPANY CLAIMS	0.10	95.00

**ASSET/ BUSINESS DISPOSITION** **26.50** **21,933.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/23	MDS	TELEPHONE FROM ADVERSARY J. LESTER RE: INTEREST IN PROPERTY	0.30	360.00
05/01/23	FRY	REVIEW APPLICATION TO SHORTEN TIME RE LEASE SALE MOTION	0.30	211.50
05/01/23	DMB	REVIEW LOI FOR TAFT ROAD (.3) AND EMAILS WITH CLIENT AND S. GELDZAHLE RE: SAME (.2)	0.50	467.50
05/01/23	DMB	CONSIDER REVISIONS TO APPLICATION SHORTENING TIME ON LEASE SALE MOTION	0.20	187.00
05/03/23	DMB	CONSIDERATION OF LEASE SALE MOTION AND HEARING ISSUES	0.20	187.00
05/03/23	MDS	REVIEW MOTION - SALE OF LEASES	0.50	600.00
05/03/23	FP	DRAFT EMAIL TO CHAMBERS WITH FILED APPLICATION TO SHORTEN TIME RE: MOTION TO ESTABLISH PROCEDURES FOR LEASE SALE (.10) AND SEND EMAIL (.10)	0.20	71.00
05/03/23	FRY	REVIEW FINAL LEASE SALE MOTION FOR FILING (.4); REVISE APPLICATION TO SHORTEN TIME RE SAME (.2); COORDINATE FILING OF SAME (.1)	0.70	493.50
05/03/23	MDS	REVIEW APPLICATION TO SHORTEN TIME - SALE OF LEASES	0.20	240.00
05/03/23	FRY	EMAILS WITH K&E RE FILING OF LEASE SALE PROCEDURES MOTION	0.20	141.00
05/03/23	FRY	REVISE APPLICATION TO SHORTEN TIME RE LEASE SALE PROCEDURES	0.20	141.00

Re: CHAPTER 11 DEBTOR  
 Client/Matter No. 65548-0001

Invoice Number 950932  
 June 21, 2023  
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/23	FP	PREPARE FOR FILING (1) MOTION FOR ORDER ESTABLISHING PROCEDURES RE: LEASE SALE (.20); AND (2) APPLICATION/ORDER SHORTENING TIME (.10); EFILE MOTION (.20); EFILE APPLICATION TO SHORTEN (.10); DOWNLOAD FILED APPLICATION TO SHORTEN TO EMAIL TO CHAMBERS (.10)	0.70	248.50
05/04/23	DMB	EMAILS WITH KIRKLAND TEAM AND F. YUDKIN RE: NOTICING OF LEASE SALE MOTION	0.20	187.00
05/04/23	SVA	CORRES W/ PEPSI AND F. YUDKIN RE GOB SALES	0.30	285.00
05/04/23	FRY	REVIEW ENTERED ORDER SHORTENING TIME ON LEASE SALE PROCEDURES (.1); COORDINATE SERVICE OF SAME (.1)	0.20	141.00
05/04/23	FRY	EMAILS WITH KROLL RE SERVICE OF LEASE SALE MOTION	0.20	141.00
05/05/23	DMB	CALL WITH LANDLORD, LANDLORD'S COUNSEL, CLIENT TEAM, A&G TEAM AND JLL TEAM RE: TAFT ROAD LEASE TERMINATION, ETC.	0.60	561.00
05/05/23	WJP	CALL WITH LANDLORD AND COUNSEL ON TAFT LEASE BUYOUT TRANSACTION	0.50	350.00
05/05/23	FRY	RESEARCH RE LEASE TERMINATION AGREEMENT AND SALE OF LEASE BACK TO LANDLORD	0.40	282.00
05/05/23	FRY	EMAILS WITH CS TEAM RE SALE OF LEASE	0.20	141.00
05/08/23	FP	CALENDAR UPDATES RE: SALE HEARING, OBJECTION DEADLINES, AUCTION DATE	0.30	106.50
05/08/23	DMB	CALL WITH C. PAVLOVICH RE: SALE-LEASEBACK AND EASEMENT ISSUES, AND EMAIL TO W. USATINE AND J. PARK RE: SAME	0.30	280.50
05/09/23	DMB	ADDRESS ISSUES RE: TAFT TERMINATION AGREEMENT, RELATED SALE OF SOLAR FACILITY, INCLUDING REVIEW OF CHANGES TO AGREEMENT (0.9), SEVERAL EMAILS WITH W. HADDAD, S. GELDZAHLE, W. USATINE AND J. PARK AND CALL WITH J. PARK RE: SAME (0.3)	1.20	1,122.00
05/10/23	WAU	REVIEW EMAILS RE: SALE OF FFE AT LEASE LOCATIONS	0.20	190.00
05/10/23	WAU	MULTIPLE EMAILS RE: MICHIGAN STORE LOCATION AND POTENTIAL SALE/RESOLUTION OF OBJECTION	0.40	380.00
05/10/23	DMB	REVIEW AND CONSIDER ISSUES RE: FF&E OFFER	0.30	280.50
05/10/23	DMB	CONTINUE TO WORK ON/FINALIZE TAFT TERMINATION AGREEMENT/SALE PAPERS (1.4), RELATED EMAILS (0.3)	1.70	1,589.50
05/10/23	DMB	EMAIL TO TAFT ROAD LANDLORD INQUIRING RE: STATUS OF DEPOSIT	0.10	93.50
05/11/23	FRY	COORDINATE FILING OF LEASE SALE MOTION	0.30	211.50
05/11/23	FRY	TELEPHONE TO CHAMBERS RE HEARING ON LEASE SALE MOTION	0.20	141.00
05/12/23	DMB	REVIEW STATUS RE: BID ON SECAUCUS	0.20	187.00
05/12/23	DMB	CONSIDERATION OF ISSUES RE: SALE OF FF&E, RELATED EMAILS	0.20	187.00

**COLE SCHOTZ P.C.**

Re: CHAPTER 11 DEBTOR  
Client/Matter No. 65548-0001

Invoice Number 950932  
June 21, 2023  
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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
05/15/23	WAU	CONFERENCE CALL WITH CTS DEBTOR COUNSEL RE: RE LEASE ISSUES AND SUBSEQUENT EMAIL RE: SAME	0.50	475.00
05/15/23	MDS	REVIEW PURCHASE OFFER M. BERNS	0.30	360.00
05/15/23	DMB	CONSIDERATION OF R/E MARKETING MATERIALS AND EMAILS RE: SAME	0.30	280.50
05/16/23	WAU	EMAILS AND CALLS WITH POTENTIAL BIDDER ON SECAUCUS RE LEASE	0.30	285.00
05/17/23	FRY	EMAILS WITH CO-COUNSEL AND ADVERSARY RE STATUS OF LEASE SALE MOTION	0.20	141.00
05/17/23	DMB	REVIEW AND CONSIDER ISSUES RE: FF&E LIQUIDATION	0.20	187.00
05/17/23	WJP	ATTEND CONFERENCE CALL ON STRATEGY FOR MARKING DISPOSAL OF WAREHOUSE ASSETS	0.70	490.00
05/18/23	FRY	TELEPHONE TO/FROM CHAMBERS RE SALE HEARING DATE	0.10	70.50
05/18/23	FRY	CONFERENCE WITH K&E RE SALE NOTICE (.2); COORDINATE FILING OF SAME (.2)	0.40	282.00
05/18/23	FRY	EMAIL WITH CO-COUNSEL RE SALE HEARING DATE (.1); TELEPHONE TO CHAMBERS RE SAME (.1)	0.20	141.00
05/18/23	FP	PREPARE AND EFILE NOTICE OF EXTENSION OF DATES AND DEADLINES RELATED TO BIDDING PROCEDURES (.20); DOWNLOAD FILED COPY AND CIRCULATE (.10)	0.30	106.50
05/19/23	FP	REVIEW DN 392 (NOTICE OF EXTENSION OF DATES AND DEADLINES RE: SALE) (.10) AND UPDATE CALENDAR (.20)	0.30	106.50
05/19/23	FRY	EMAIL FROM PURCHASER (.1); EMAIL TO K&E RE SAME (.1)	0.20	141.00
05/19/23	WAU	REVIEW EMAILS RE: LEWISVILLE FF&E DEAL	0.10	95.00
05/19/23	WJP	ATTEND PROPERTY DISPOSAL STRATEGY CALL	0.50	350.00
05/19/23	WJP	EMAILS ON LEWISVILLE WAREHOUSE DIPOSAL	0.50	350.00
05/19/23	DMB	REVIEW AND CONSIDER PROPOSED FORM OF PURCHASE AND SALE AGREEMENT (OWNED REAL PROPERTY)	0.40	374.00
05/20/23	FRY	REVIEW NOTICE OF FILING OF REVISED LEASE SALE ORDER (.2); COORDINATE FILING OF SAME (.1)	0.30	211.50
05/22/23	FRY	SUBMIT REVISED LEASE SALE PROCEDURES ORDER TO THE COURT	0.20	141.00
05/22/23	WAU	EMAILS RE: SECAUCUS RE BIDS	0.40	380.00
05/22/23	WJP	ATTEND WAREHOUSE AND PROPERTY DISPOSAL STRATEGY CALL	0.30	210.00
05/22/23	FRY	EMAIL TO KROLL RE SERVICE OF LEASE SALE PROCEDURES	0.10	70.50
05/22/23	DMB	REVIEW AND CONSIDER ISSUES RE: FIXTURES/EQUIPMENT SALE ISSUES	0.30	280.50
05/22/23	DMB	REVIEW STATUS RE: BID FOR SECAUCUS LEASE	0.20	187.00
05/22/23	DMB	CONSIDERATION OF ISSUES RE: COST PLUS LEASES, RENT, REJECTION, EMAILS RE: SAME	0.30	280.50
05/22/23	SVA	REVIEW/COMMENT ON LEASE SALE MOTION TO BURLINGTON	0.40	380.00
05/24/23	WAU	CALL WITH WESTERN CARRIERS AND ADVISORS RE: POTENTIAL DEAL TERMS	0.40	380.00

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05/24/23	WJP	LOCATE AND DOWNLOAD SALE LEASEBACK CLOSING DOCUMENTS FOR PROPERTY DISPOSAL DEALS	0.30	210.00
05/24/23	WAU	CONFERENCE CALL RE: SECAUCUS DISCLOSURE STATEMENT SALE STRATEGY	0.40	380.00
05/24/23	WJP	CALLS WITH KE REGARDING SECAUCUS WAREHOUSE DISPOSAL (0.5), DRAFT ASSIGNMENT OF LEASE FOR STALKING HORSE DEAL FOR AUCTION OF SAME (1.0)	1.50	1,050.00
05/25/23	DMB	REVIEW PROPOSAL FOR SALES OF EQUIPMENT AT DC AND EMAILS RE: SAME	0.40	374.00
05/25/23	WAU	REVIEW PROPOSALS FOR EQUIPMENT SALES AT DC LOCATIONS AND EMAILS RE: SAME	0.40	380.00
05/25/23	FRY	EMAILS WITH KROLL RE SERVICE OF LEASE SALE RELATED DOCUMENTS	0.20	141.00
05/25/23	DMB	REVIEW FILED NOTICE OF LEASE SALE (WITH LOCATIONS)	0.20	187.00
05/25/23	WAU	REVIEW STALKING HORSE AGREEMENT FOR SECAUCUS	0.30	285.00
05/30/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL E. GEIER; D. HUNTER RE: POTENTIAL OFFER	0.40	480.00
05/30/23	MDS	REVIEW LANDLORD EMAILS ON BIDS	0.20	240.00
05/30/23	WJP	REVIEW BILL OF SALE FOR TAFT CLOSING	0.50	350.00
05/31/23	WAU	CALL WITH J. LESTER RE: SECAUCUS LOCATION AND BID STATUS	0.20	190.00
05/31/23	WAU	REVIEW FINAL VERSION OF WESTERN DIRECT BID PACKAGE AND EMAILS RE: SAME	0.30	285.00
05/31/23	WJP	REVISE BILL OF SALE FOR TAFT CLOSING	0.60	420.00

**ASSUMPTION/REJECTION OF LEASE AND CONTRACT****131.30 109,257.00**

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05/01/23	WAU	EMAILS RE: RE LEASE REJECTION ISSUES	0.20	190.00
05/01/23	FRY	CONTINUE TO FIELD EMAILS/PHONE CALLS FROM COUNSEL FOR LANDLORDS RE FILING AND LEASE DISPOSITION	0.60	423.00
05/01/23	WAU	REVIEW LETTER OF INTENT FOR TOTOWA RE LEASE (.2) AND MULTIPLE EMAILS RE: SAME (.2)	0.40	380.00
05/02/23	DMB	EMAILS WITH W. USATINE AND CLIENT RE: WORLD MARKET ASSIGNMENT ISSUES	0.20	187.00
05/02/23	DMB	ADDRESS ISSUES RE: ALLEGED TERMINATION OF LEASE, INCLUDING RESEARCH RE: SAME, ETC. (1.5) AND EMAILS WITH CLIENT AND CS TEAM RE: SAME (.2)	1.70	1,589.50
05/02/23	BPC	REVIEW SELECT CASE LAW RE: SUMMARY PROCEEDINGS UNDER RELEVANT STATE LAW	0.70	322.00
05/02/23	BPC	REVIEW SELECT CASE LAW RE: SUMMARY PROCEEDINGS UNDER RELEVANT STATE LAW	1.80	828.00
05/02/23	WAU	MULTIPLE EMAILS RE: MICHIGAN STORE LEASE AND ALLEGED DEFAULTS/DISPOSSESS (0.3); REVIEW RELEVANT LEASE AND NOTICE DOCUMENTS (0.2)	0.50	475.00

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05/02/23	WJP	REVIEW EMAILS ON THE SOUTHFIELD LEASE TERMINATION ISSUE	0.30	210.00
05/02/23	DMB	EMAIL FROM IKEA COUNSEL AND EMAIL TO KIRKLAND RE: SAME	0.20	187.00
05/03/23	DMB	CONTINUED RESEARCH RE: LEASE TERMINATION UNDER RELEVANT STATE LAW (1.1), INCLUDING SEVERAL EMAILS WITH CO-COUNSEL B. CHURBUCK RE: SAME (0.3)	1.40	1,309.00
05/03/23	DMB	REVIEW AND COMMENT ON LEASE SURRENDER ISSUES ETC.	0.40	374.00
05/03/23	DMB	CALL WITH CLIENT, J. PARK AND L. MANDUKE RE: MICHIGAN LOCATION/ALLEGED TERMINATION	0.20	187.00
05/03/23	FP	STATUS CALLS AND EMAILS RE: UPDATES ON RECEIVING DOCUMENTS FOR FILING MOTION ESTABLISH LEASE PROCEDURES	0.30	106.50
05/03/23	BPC	REVIEW EMAILS FROM (0.2) AND PREPARE EMAILS TO (0.3) CO-COUNSEL D. BASS RE: SUMMARY PROCEEDINGS UNDER RELEVANT STATE LAW	0.50	230.00
05/03/23	WAU	REVIEW COMMENTS RE LANDLORD SIDE LETTER	0.20	190.00
05/03/23	WJP	ATTEND CONFERENCE CALL ON REALIZING THE VALUE OF THE SOUTHFIELD MI LOCATION	0.20	140.00
05/03/23	FRY	MULTIPLE EMAILS/CALLS FROM LANDLORD COUNSEL RE SURRENDER OF POSSESSION	0.40	282.00
05/03/23	WAU	REVIEW AND RESPOND TO EMAILS RE: RE LEASE ISSUES (MULTIPLE)	0.60	570.00
05/03/23	DMB	REVIEW LEASE DOCUMENTS AND DEFAULT/TERMINATION NOTICES FOR MICHIGAN LOCATION IN CONNECTION WITH LANDLORD'S DEMAND FOR POSSESSION	1.80	1,683.00
05/03/23	DMB	EMAILS WITH ATTORNEY FOR IKEA RE: CTS SUBLEASE, REJECTION AND EMAIL TO KIRKLAND RE: SAME	0.20	187.00
05/03/23	LYM	REVIEW LEASE RE: BEVERLY HILLS MICHIGAN (.5); CALL WITH CLIENT RE: SAME (.3); REVIEW STATUTE FROM MICHIGAN (.8)	1.60	1,008.00
05/04/23	DMB	REVIEW AND CONSIDER PROPOSAL TO RESPOND POST-APRIL 30 LEASE SURRENDERS, RELATED EMAILS	0.20	187.00
05/04/23	DMB	REVIEW BEVERLY HILLS MI LANDLORD LETTER RE: MAY RENT	0.20	187.00
05/04/23	DMB	EMAILS WITH CLIENT RE: CORPORATE OFFICE AMENDMENT, DOCUMENTING/APPROVING SAME	0.30	280.50
05/04/23	DMB	CALL WITH KE AND W. USATINE RE: SALE ISSUES (.2) AND EMAILS WITH KIRKLAND AND A&G RE: SAME (.1)	0.30	280.50
05/04/23	WAU	REVIEW AND RESPOND TO MULTIPLE EMAILS RE: LANDLORD/LEASE/REJECTION ISSUES	0.60	570.00
05/04/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CO-COUNSEL D. BASS RE: SECTION 365(D)(3) OF THE BANKRUPTCY CODE	0.30	138.00
05/04/23	WAU	CALL WITH KE RE: LEASE REJECTION/SURRENDER ISSUES	0.30	285.00

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05/04/23	WAU	CONFERENCE WITH KE RE: RE LEASE ISSUES	0.30	285.00
05/04/23	BPC	REVIEW SELECT CASE LAW RE: SECTION 365(D)(3) OF THE BANKRUPTCY CODE	3.90	1,794.00
05/04/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: REAL ESTATE ISSUES	0.30	360.00
05/04/23	FRY	RESEARCH RE POST-PETITION RENT AND REJECTION OF LEASE	0.30	211.50
05/04/23	DMB	CALL WITH P. SCHAFHAUSER, ATTORNEY FOR IKEA, RE: PARAMUS LOCATION (.2) AND REVIEW EMAILS FROM P. SCHAFHAUSER RE: SAME (.2)	0.40	374.00
05/04/23	DMB	CALL WITH KE AND W. USATINE RE: LEASE REJECTION/SURRENDER ISSUES	0.30	280.50
05/04/23	WAU	CALL WITH WADE HADDAD AND A&G RE: LEASE ISSUES AND STRATEGY	0.30	285.00
05/04/23	DMB	REVIEW CASE LAW RE: REJECTION/SURRENDER ISSUES AND EMAILS WITH B. CHURBUCK RE: SAME	2.30	2,150.50
05/05/23	FP	PREPARE FOR FILING NOTICE OF FILING OF REVISED ORDER (A) AUTHORIZING REJECTION OF CERTAIN LEASES AND (B) ABANDONMENT OF PERSONAL PROPERTY, WITH CLEAN AND REDLINE EXHIBIT ATTACHMENTS (.40) EFILE (.20) AND CIRCULATE (.10)	0.70	248.50
05/05/23	FP	PREPARE FOR FILING NOTICE OF FILING OF REVISED ORDER AUTHORIZING AND APPROVING REJECTION PROCEDURES WITH CLEAN AND REDLINE EXHIBIT ATTACHMENTS (.40) EFILE (.20) AND CIRCULATE (.10)	0.70	248.50
05/05/23	DMB	REVIEW STATUS AND RELATED STRATEGY RE: JURUPA VALLEY	0.20	187.00
05/05/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CO-COUNSEL D. BASS RE: SECTION 365(D)(3) OF THE BANKRUPTCY CODE	0.50	230.00
05/05/23	DMB	REVIEW STATUS RE: DISCUSSIONS WITH IKEA, AND CALL WITH P. SCHAFHAUSER RE: SAME	0.20	187.00
05/05/23	WAU	REVIEW AND RESPOND TO EMAILS RE: CHRISTMAS TREE SHOP FILING AND EFFECT ON LEASE ISSUES	0.30	285.00
05/05/23	WAU	CONFERENCE CALL WITH RE TEAM/ADVISORS RE: LEASE ISSUES AND STRATEGY	0.50	475.00
05/05/23	MDS	REVIEW TAFT ROAD SETTLEMENT	0.20	240.00
05/05/23	BPC	REVIEW SELECT CASE LAW RE: SECTION 365(D)(3) OF THE BANKRUPTCY CODE	1.90	874.00
05/05/23	DMB	WORK ON LEASE TERMINATION AGREEMENT RE: TAFT ROAD (1.3) AND EMAILS WITH KIRKLAND TEAM, CS TEAM RE: SAME, MOTION TO APPROVE (0.4)	1.70	1,589.50
05/05/23	DMB	CONTINUED ANALYSIS OF REJECTION/SURRENDER ISSUES, INCLUDING REVIEW OF CASE LAW (1.2) AND EMAILS WITH B. CHURBUCK RE: SAME (0.3), EMAIL TO KIRKLAND RE: SAME (0.1)	1.60	1,496.00

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05/05/23	WAU	CALL WITH TAFT RE: LEASE TERMINATION TRANSACTION (.4); FOLLOW UP CALL WITH R. ZUCKER (.2)	0.60	570.00
05/05/23	FRY	PREPARE NOTICES OF FILING OF REVISED ORDERS RE LEASE PROCEDURES AND REJECTION (.4); REVIEW REVISED ORDERS (.2); COORDINATE FILING AND SERVICE OF SAME (.2)	0.80	564.00
05/06/23	DMB	EMAILS WITH KIRKLAND RE: LEASE REJECTION/SURRENDER STATUS, RELATED ISSUES	0.20	187.00
05/06/23	DMB	EMAILS WITH COUNSEL FOR MICHIGAN LOCATION RE: ISSUES RE: OCCUPANCY, LEASE TERMINATION, ETC.	0.20	187.00
05/06/23	WJP	REVIEW DRAFT OF TAFT LEASE TERMINATION AGREEMENT AND SEND TO BBB FOR REVIEW	1.00	700.00
05/07/23	WAU	REVIEW MULTIPLE EMAILS RE: MICHIGAN LANDLORD AND POTENTIAL RESOLUTIONS OF ISSUES	0.40	380.00
05/07/23	DMB	REVIEW AND CONSIDER TERMINATION AGREEMENT RE: TOTOWA LOCATION, RELATED EMAILS, REVIEW FURTHER REVISED AGREEMENT	0.60	561.00
05/07/23	DMB	CALL WITH COUNSEL FOR MICHIGAN LANDLORD RE: LEASE TERMINATION ISSUES, ETC. (.6), EMAILS WITH CLIENT, KIRKLAND AND A&G RE: SAME, TERMINATION DEAL STATUS, ETC. (.3), EXTENSION OF DIP OBJECTION DEADLINE AND RELATED REAL ESTATE ISSUES (.2), EMAILS WITH MICHIGAN LANDLORD'S COUNSEL RE: EXTENSION AND REVIEW "ISSUES" LIST (.3)	1.40	1,309.00
05/07/23	WAU	REVIEW AND COMMENT ON LEASE TERMINATION AGREEMENT WITH TAFT	0.60	570.00
05/08/23	FRY	TELEPHONE FROM SIMON PROPERTY GROUP	0.10	70.50
05/08/23	LYM	CORRESPONDENCE (MULTIPLE) RE: CHRISTMAS TREE SHOP	0.30	189.00
05/08/23	WAU	CALL WITH RE TEAM AND ADVISORS RE: RE ISSUES	0.30	285.00
05/08/23	WJP	FOLLOW UP ON KIRKLAND APPROVAL TO TAFT LTA AND SEND TO LANDLORD FOR REVIEW	0.30	210.00
05/08/23	WAU	CALL WITH LANDLORD COUNSEL AND RYDER COUNSEL RE: JURAPA VALLEY DC	0.30	285.00
05/08/23	DMB	ADDRESS ISSUES RE: PREPARATION OF MOTION FOR LEASE TERMINATION/SALE AGREEMENT WITH TOTOWA LANDLORD (0.2), EMAILS WITH KIRKLAND TEAM (0.1), INCLUDING J. BLACK RE: SAME, CALL WITH J. BLACK (0.1)	0.40	374.00
05/08/23	DMB	FOLLOW UP CALL WITH E. GILAD RE: MICHIGAN LEASE TERMINATION (.3), WORK ON DRAFT PROPOSAL (.4) AND EMAIL SAME TO CLIENT AND KIRKLAND TEAM (.1)	0.80	748.00
05/08/23	SVA	CORRES W/ R. TUCKER RE LEASE ISSUES	0.30	285.00
05/08/23	DMB	EMAIL TO H. ETLIN AND A&G RE: MICHIGAN LEASE SURRENDER PROPOSAL	0.20	187.00
05/08/23	WAU	INBOUND EMAILS FROM VARIOUS LANDLORDS	0.30	285.00
05/08/23	DMB	EMAILS WITH E. GEIER RE: PROPOSAL TO MICHIGAN LANDLORD	0.20	187.00

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05/08/23	DMB	EMAILS RE: CTS LEASES, RENT ETC.	0.20	187.00
05/08/23	DMB	EMAILS RE: LEASE SURRENDERS, ETC.	0.20	187.00
05/09/23	WJP	FINALIZE LTA FOR TAFT AND SEND TO LANDLORD'S COUNSEL	0.30	210.00
05/09/23	WAU	WORK ON TAFT DEAL (REVIEW LANDLORD COMMENTS TO TERMINATION AGREEMENT AND MULTIPLE EMAILS RE: SOLAR PANEL TRANSFER)	0.70	665.00
05/09/23	FRY	TELEPHONE FROM C. PAVLOVICH RE LEASE REJECTION MOTION	0.20	141.00
05/09/23	DMB	EMAILS WITH E. GILAD RE: STATUS	0.30	280.50
05/09/23	DMB	FINALIZE PROPOSAL FOR LTA IN MICHIGAN AND EMAIL TO E. GILAD RE: SAME	0.30	280.50
05/09/23	DMB	WORK ON MOTION RE: TAFT LEASE TERMINATION, SALE OF SOLAR FACILITY	0.80	748.00
05/09/23	DMB	EMAILS WITH CLIENT AND KIRKLAND RE: LEASE SURRENDER, TERMINATION ISSUES, ETC.	0.20	187.00
05/09/23	DMB	EMAILS WITH CLIENT RE: LEASE TERMINATION STATUS WITH MICHIGAN LANDLORD	0.20	187.00
05/09/23	DMB	EMAILS WITH E. AMENDOLA AND H. ETLIN RE: MICHIGAN LEASE TERMINATION, STATUS, ETC.	0.20	187.00
05/09/23	WAU	REVIEW MULTIPLE INBOUND EMAILS FROM LANDLORDS	0.40	380.00
05/10/23	WJP	ATTEND CALL ON CPWM AND CTS JOINT LEASE LOCATIONS AND DISPOSITION OF THE SAME	0.50	350.00
05/10/23	WAU	REVIEW MOTION PAPERS TO APPROVE LANDLORD AGREEMENT ON TAFT LOCATION	0.40	380.00
05/10/23	WAU	CONFERENCE CALL WITH CLIENT AND RE TEAM RE: CTS AND RELATED ISSUES	0.50	475.00
05/10/23	DFB	MULTIPLE EMAILS RE: FINALIZATION AND EXECUTION OF TAFT TERMINATION AGREEMENT	0.30	150.00
05/10/23	DMB	REVIEW EMAILS RE: STATUS/STRATEGY RE: COST PLUS LEASES	0.30	280.50
05/10/23	DMB	EMAIL TO LENDERS' COUNSEL RE: PROPOSED MICHIGAN LEASE TERMINATION AGREEMENT	0.20	187.00
05/10/23	DMB	RESEARCH ISSUES RE: SUBLEASE REJECTION ISSUES (1.0) AND EMAILS WITH KIRKLAND RE: SAME (0.3)	1.30	1,215.50
05/10/23	DMB	CALL WITH O. ACUNA RE: CTS LEASE ISSUES, ETC.	0.20	187.00
05/10/23	WAU	CALLS WITH J. LESTER (2X) RE: POTENTIAL BID FOR RE LEASE LOCATION	0.30	285.00
05/10/23	DMB	EMAILS RE: STRATEGY FOR SECAUCUS LEASE	0.10	93.50
05/10/23	DMB	REVIEW AND CONSIDER E. GILAD MARKUP TO TERMINATION AGREEMENT (0.6) AND EMAIL WITH E. GILAD RE: ISSUES RE: SAME (0.2)	0.80	748.00



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05/10/23	DMB	CONTINUE TO ADDRESS ISSUES RE: MICHIGAN SETTLEMENT, LEASE TERMINATION ISSUES, ETC. (0.6), INCLUDING SEVERAL EMAILS WITH CLIENT, A&G AND LANDLORD'S COUNSEL (0.2)	0.80	748.00
05/10/23	WJP	EMAILS ATTENDING TO SIGNING OF LTA FOR TAFT	0.30	210.00
05/10/23	WAU	NUMEROUS INBOUND EMAILS FROM LANDLORD RE: LEASE REJECTIONS AND RELATED ISSUES	0.70	665.00
05/10/23	DMB	PARTICIPATE IN CONFERENCE CALL WITH CLIENT, K&E TEAM AND W. USATINE RE: CTS FILING, RELATED STRATEGY, ETC. (0.5), REVIEW RELATED EMAILS (0.2)	0.70	654.50
05/11/23	DMB	EMAIL TO J. BLACK RE: RECEIPT OF DEPOSIT FROM TAFT ROAD LANDLORD AND TIMING FOR FILING OF MOTION	0.30	280.50
05/11/23	DMB	EMAILS WITH T. EYLER RE: LEASE TERMINATION/REJECTION ISSUES, ETC.	0.20	187.00
05/11/23	DMB	EMAILS WITH KIRKLAND AND F. YUDKIN RE: HEARING DATE FOR TAFT ROAD MOTION	0.20	187.00
05/11/23	FP	PREPARE TO FILE MOTION AUTHORIZING REJECTION AND TERMINATION OF LEASE, WITH PROPOSED ORDER AND NOTICE (.20); PREPARE APPLICATION AND PROPOSED ORDER TO SHORTEN (.10); SEND FOR REVIEW BEFORE FILING (.10)	0.40	142.00
05/11/23	DMB	EMAIL FROM/TO C. DALE RE: LEASE TERMINATION PROPOSAL	0.10	93.50
05/11/23	DMB	REVIEW MOTION RE: TAFT ROAD LEASE TERMINATION AND TRANSFER OF SOLAR PANELS FOR FILING AND COORDINATE FILING OF SAME	0.60	561.00
05/11/23	DMB	EMAILS WITH KIRKLAND RE: IKEA/PARAMUS PROPERTY, REVIEW RENT STATUS, ETC.	0.30	280.50
05/11/23	DMB	CONTINUE TO ADDRESS ISSUES RE: SETTLEMENT/TERMINATION WITH MICHIGAN LANDLORD, INCLUDING EMAILS WITH AND CALL E. GILAD (.5), W. HADDAD RE: STATUS (.3), DEAL TERMS ETC., CALL WITH W. HADDAD RE: SAME (.2); EMAILS WITH KIRKLAND TEAM (.4)	1.40	1,309.00
05/11/23	DMB	EMAIL TO TAFT ROAD LANDLORD COUNSEL CONFIRMING RECEIPT OF DEPOSIT AND TIMING RELATED TO HEARING	0.20	187.00
05/11/23	WJP	EMAILS WITH CLIENT ON LEASE SURRENDER DEAL FOR BEVERLY HILLS MI	0.30	210.00
05/11/23	DMB	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL FOR IKEA RE: CTS SUBLEASE, REJECTION ISSUES	0.80	748.00
05/11/23	DMB	EMAILS WITH TAFT ROAD COUNSEL RE: DEPOSIT AND ADDRESS ISSUES RE: SAME	0.20	187.00
05/11/23	FP	EFILE MOTION AUTHORIZING REJECTION AND TERMINATION OF LEASE, WITH PROPOSED ORDER AND NOTICE OF HEARING (.20); EFILE APPLICATION AND ORDER TO SHORTEN TIME (.20); PREPARE AND SEND EMAIL TO CHAMBERS WITH PROPOSED ORDER TO SHORTEN TIME (.20)	0.60	213.00

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05/11/23	WAU	MULTIPLE EMAILS WITH RE TEAM RE: INBOUNDS AND LEASE ISSUES	0.30	285.00
05/11/23	WAU	REVIEW MOTION TO APPROVE TAFT LANDLORD LEASE TERMINATION	0.40	380.00
05/12/23	DMB	WORK ON SETTLEMENT AND LEASE TERMINATION AGREEMENT WITH MICHIGAN LANDLORD (0.5), AND SEVERAL EMAILS RE: SAME WITH E. GILAD AND J. PARK (0.3)	0.80	748.00
05/12/23	WAU	CONFERENCE CALL RE: RE LEASE ISSUES AND STRATEGY	0.50	475.00
05/12/23	DMB	PARTICIPATE IN CALL WITH CLIENT RE TEAM, JLL, A&G AND CS TEAM RE: LEASE ISSUES, STRATEGY	0.50	467.50
05/12/23	WAU	REVIEW AND RESPOND TO MULTIPLE EMAILS RE: POTENTIAL RESOLUTION WITH BEVERLY HILLS, MICHIGAN LOCATION	0.40	380.00
05/12/23	DMB	REVIEW AND CONSIDER REVISIONS TO REJECTION ORDER AND RELATED EMAILS WITH IKEA, LANDLORD FOR PARAMUS LOCATION	0.30	280.50
05/12/23	WJP	REVIEW EMAILS ON DEAL FOR THE SURRENDER OF THE BEVERLY HILLS MI LEASE (0.5), REVIEW LANDLORD'S MARKUP ON THE LTA (0.3), REVISE, REDRAFT AND SEND TO LANDLORD'S COUNSEL(1), ARRANGE CALL TO DISCUSS ISSUES (0.2)	2.00	1,400.00
05/12/23	DMB	REVIEW AND CONSIDER LIST OF OUTSTANDING ISSUES FROM E. GILAD	0.20	187.00
05/12/23	WAU	EMAILS RE: SECAUCUS LOCATION	0.30	285.00
05/12/23	DMB	EMAILS WITH J. BLACK RE: REVISION TO GATS OWNERSHIP FORM FOR TAFT	0.20	187.00
05/12/23	DMB	REVIEW SIGNED ORDER SHORTENING TIME ON TAFT ROAD LEASE TERMINATION MOTION	0.10	93.50
05/12/23	DMB	EMAILS WITH T. EYLER RE: LEASE TERMINATION/REJECTION ISSUES	0.20	187.00
05/12/23	DMB	EMAILS WITH CHAMBERS RE: STATUS OF OST	0.10	93.50
05/13/23	DMB	EMAILS RE: SETTLEMENT/LEASE TERMINATION AGREEMENT OUTSTANDING ISSUES	0.20	187.00
05/14/23	WAU	REVIEW AND RESPOND TO EMAILS LEWISVILLE FFE (REAL ESTATE MATTERS)	0.30	285.00
05/15/23	FRY	EMAILS WITH K&E RE REJECTION ORDER	0.20	141.00
05/15/23	WAU	REVIEW AND COMMENT ON LANDLORD TERMINATION AGREEMENT FOR MICHIGAN LOCATION	0.40	380.00
05/15/23	WJP	CALL WITH LANDLORD FOR BEVERLY HILLS MI; REVIEW REVISED LTA AND REDRAFT SAME	1.30	910.00
05/15/23	FRY	REVIEW REVISED LEASE REJECTION ORDER (.2); EMAIL TO CHAMBERS RE SAME (.1)	0.30	211.50
05/15/23	FP	PREPARE FOR FILING (.20) NOTICE OF FILING OF REVISED ORDER AUTHORIZING REJECTION OF CERTAIN LEASES; EFILE NOTICE (.10)	0.30	106.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/15/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS RE: SEVERAL PENDING RE MATTERS	0.50	475.00
05/15/23	FP	PREPARE NOTICE OF FILING OF REVISED ORDER AUTHORIZING PROCEDURES TO REJECT (.20) FOR FILING AND EFILE (.10)	0.30	106.50
05/15/23	WAU	REVIEW MULTIPLE INBOUND EMAILS RE: RE LEASE ISSUES	0.40	380.00
05/15/23	WAU	CONFERENCE CALL WITH RE TEAM AND LANDLORD/ADVISORS ON BEVERLY HILLS, MICHIGAN LOCATION	0.40	380.00
05/15/23	DMB	REVIEW SEVERAL EMAILS RE: LEASE ISSUES, ETC.	0.40	374.00
05/15/23	DMB	CALL WITH R. ZUCKER RE: TAFT ROAD MOTION	0.20	187.00
05/15/23	DMB	CALL WITH MICHIGAN LANDLORD, COUNSEL AND ADDRESS ISSUES RE: TERMINATION AGREEMENT REVISIONS	0.80	748.00
05/15/23	DMB	PARTICIPATE IN CALL WITH RE TEAM, A&G, W. USATINE AND J. PARK RE: LEASE ISSUES ETC.	0.50	467.50
05/15/23	DMB	REVIEW FURTHER MARKUP OF SETTLEMENT AND TERMINATION AGREEMENT (BEVERLY HILLS MI) (0.2) AND EMAILS WITH E. GILAD AND CLIENT RE: SAME (0.1)	0.30	280.50
05/16/23	DMB	EMAILS WITH E. GILAD RE: REVISIONS TO SETTLEMENT AND TERMINATION AGREEMENT (0.3), REVIEW AND COMMENT RE: SAME AND DISCUSSIONS WITH J PARK RE: SAME (0.3)	0.60	561.00
05/16/23	DMB	REVIEW AND ADDRESS ISSUES RE: LEASES, RENT, REJECTION/SURRENDER ISSUES ETC.	0.70	654.50
05/16/23	FRY	REVIEW REVISED REJECTION PROCEDURES ORDER (.2); EMAILS WITH CO-COUNSEL AND CHAMBERS RE SAME (.2)	0.40	282.00
05/16/23	FRY	MULTIPLE EMAILS FROM LANDLORDS RE REJECTION (.3); EMAIL TO K&E RE SAME (.2)	0.50	352.50
05/16/23	FRY	RESUBMIT REJECTION ORDER TO CHAMBERS	0.10	70.50
05/16/23	WAU	REVIEW AND RESPOND TO MULTIPLE INBOUND EMAILS RE: RE LEASE AND RELATED ISSUES	0.60	570.00
05/16/23	WAU	EMAILS WITH RE TEAM RE: JURUPA VALLEY LOCATION	0.20	190.00
05/16/23	WAU	REVIEW REVISED DRAFTS OF TERMINATION AGREEMENT WITH MICHIGAN LANDLORD	0.40	380.00
05/16/23	DMB	CONSIDERATION OF ISSUES RE: EASEMENT	0.40	374.00
05/17/23	DMB	CONSIDERATION OF LEASE TERMINATION/SURRENDER ISSUES AND EMAILS WITH KIRKLAND TEAM RE: SAME	0.30	280.50
05/17/23	WAU	EMAILS WITH J. LESTER RE: SECAUCUS LOCATION	0.20	190.00
05/17/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS RE: SEVERAL PENDING MATTERS	0.50	475.00
05/17/23	FP	CALL WITH F. YUDKIN RE: RE-SUBMITTING ORDER (.10); PREPARE (.10) AND RESUBMIT TO CHAMBERS PROPOSED REJECTION PROCEDURES ORDER (.10)	0.30	106.50
05/17/23	DMB	WORK ON LEASE TERMINATION FOR MICHIGAN AND EMAILS RE: SAME WITH E. GILAD AND J. PARK	0.40	374.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/17/23	WJP	REVISE LTA FOR MICHIGAN (0.2), CIRCULATE TO LANDLORD'S COUNSEL (0.1), CALL WITH WADE H ON BUSINESS ISSUE CHANGES (0.1), CALL WITH LANDLORD'S COUNSEL (0.1)	0.50	350.00
05/17/23	WJP	REVISE LTA PER CONVERSATION WITH LANDLORD'S COUNSEL	0.50	350.00
05/17/23	DMB	REVIEW LEASE REJECTION ORDER (ENTERED TODAY)	0.20	187.00
05/17/23	DMB	CALL WITH CLIENT RE TEAM AND ADVISERS RE: VARIOUS RE ISSUES, ETC.	0.80	748.00
05/17/23	WJP	REVIEW AGREEMENT FOR BEVERLY HILLS LEASE TERMINATION (0.2), EMAILS TO WADE H. ON BUSINESS ISSUES FOR AGREEMENT (0.2)	0.40	280.00
05/18/23	DMB	CONTINUE TO WORK TOWARD FINALIZING SETTLEMENT AND TERMINATION AGREEMENT ON MICHIGAN LOCATION, INCLUDING EMAILS WITH E. GILAD, CLIENT AND KIRKLAND	0.60	561.00
05/18/23	WAU	REVIEW AND RESPOND TO MULTIPLE INBOUND EMAILS RE: REAL ESTATE LEASES	0.40	380.00
05/18/23	DMB	CALL WITH BBKY LANDLORD RE: STATUS, LANDLORD TERMINATION PROCESS	0.30	280.50
05/18/23	MDS	REVIEW PORT CHESTER LETTER AND LEASE	0.60	720.00
05/18/23	DMB	SEVERAL EMAILS RE: LEASE RELATED ISSUES	0.40	374.00
05/19/23	FP	PREPARE FOR FILING NOTICE OF REVISED ORDER ESTABLISHING PROCEDURES TO SELL CERTAIN LEASES (.20); EFILE NOTICE WITH ORDER AND EXHIBITS (.20)	0.40	142.00
05/19/23	DMB	REVIEW ISSUES RE: COST PLUS LOCATIONS/RENT	0.20	187.00
05/19/23	DMB	REVIEW STATUS RE: LEWISVILLE LANDLORD, RELATED ISSUES	0.20	187.00
05/19/23	DMB	SEVERAL EMAILS WITH E. GILAD ET AL RE: FINALIZING TERMINATION AGREEMENT (0.3) AND DISCUSSIONS/EMAILS WITH KIRKLAND RE: SAME, MOTION STRATEGY (0.5)	0.80	748.00
05/19/23	WAU	REVIEW MULTIPLE INBOUND EMAILS RE: RE LEASE/DISTRIBUTION CENTERS	0.40	380.00
05/19/23	WAU	REVIEW AND RESPOND TO EMAILS RE: MICHIGAN LEASE TERMINATION AGREEMENT STATUS	0.20	190.00
05/19/23	DMB	PARTICIPATE IN CALL WITH RE TEAM AND ADVISERS RE: STATUS, STRATEGY ETC.	0.60	561.00
05/19/23	DMB	EMAILS RE: SURRENDER PROTOCOL	0.20	187.00
05/19/23	WAU	REVIEW DRAFT PROLOGIS PRE-NEGOTIATION AGREEMENT	0.30	285.00
05/19/23	WAU	CONFERENCE CALL WITH PROLOGIS AND CLIENT ADVISORS RE: POTENTIAL REAL ESTATE AGREEMENT	0.60	570.00
05/19/23	FP	PREPARE AND SEND EMAIL TO KROLL RE: SERVICE OF NOTICE OF REVISED ORDER ESTABLISHING PROCEDURES TO SELL CERTAIN LEASES	0.20	71.00

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05/19/23	DMB	PARTICIPATE IN CALL WITH JUROPA VALLEY LANDLORD AND BED CLIENT, R/E ADVISERS AND W. USATINE RE: POTENTIAL TRANSACTION, ETC.	0.60	561.00
05/20/23	DMB	EMAILS WITH E. GILAD RE: STATUS OF MOTION PAPERS FOR MICHIGAN LEASE TERMINATION MOTION	0.20	187.00
05/21/23	WAU	REVIEW EMAILS RE: REAL ESTATE LEASES	0.10	95.00
05/21/23	WAU	REVIEW EMAILS RE: STATUS OF MICHIGAN LANDLORD AGREEMENT	0.20	190.00
05/21/23	DMB	EMAILS WITH KIRKLAND RE: LEASE TERMINATION MOTION (BEVERLY HILLS MI)	0.20	187.00
05/22/23	WAU	REVIEW DRAFT MOTIONS (2) REGARDING LEASE TERMINATIONS/ASSUMPTIONS AND REVIEW COMMENTS RE: SAME	1.20	1,140.00
05/22/23	DMB	SEVERAL EMAILS RE: LEASE, SURRENDER ISSUES ETC.	0.40	374.00
05/22/23	DMB	REVIEW AND CONSIDER MOTION TO ASSUME AND ASSIGN LEASES TO BURLINGTON, EMAILS WITH KIRKLAND RE: SAME	0.60	561.00
05/22/23	DMB	REVIEW AND CONSIDER ISSUES RE: EASEMENT AGREEMENT AND EMAILS WITH CLIENT AND J. PARK RE: SAME	0.30	280.50
05/22/23	DMB	WORK ON MOTION TO TERMINATE LEASE WITH BEVERLY HILLS MI LANDLORD AND ADDRESS RELATED ISSUES (1.4), EMAILS WITH KIRKLAND AND LANDLORD'S COUNSEL (0.3)	1.70	1,589.50
05/22/23	DMB	REVIEW AND CONSIDER COST PLUS LEASE ASSIGNMENT MOTION	0.50	467.50
05/22/23	DMB	REVIEW PROLOGIS STATUS, ETC. AND CONSIDER RELATED ISSUES	0.20	187.00
05/22/23	FRY	REVIEW MOTION TO ASSUME AND ASSIGN LEASES TO WORLD MARKET	0.60	423.00
05/23/23	FRY	REVIEW MOTION TO ASSUME AND ASSIGN WORLD MARKET LEASES	0.40	282.00
05/23/23	WAU	REVIEW EMAILS RE: SECAUCUS LOCATION	0.10	95.00
05/23/23	WAU	EMAILS RE: PROLOGIS LOCATIONS AND REVIEW DRAFT AGREEMENTS	0.60	570.00
05/23/23	WAU	REVIEW EMAILS RE: BURLINGTON LEASE	0.20	190.00
05/23/23	WAU	REVIEW DRAFT MOTIONS RE: RE TRANSACTIONS AND MULTIPLE EMAILS (1.1) RE: FINALIZING MOTIONS AND FILING (0.4)	1.50	1,425.00
05/23/23	FRY	REVIEW NOTICE TO REJECT LEASES	0.30	211.50
05/23/23	FP	PREPARE AND FILE MOTION TO ASSUME (.30); PREPARE AND FILE MOTION TO REJECT NOTICE (WORLD) (.30); PREPARE AND SEND TO KROLL FOR SERVICE (.20)	0.80	284.00
05/23/23	DMB	EMAILS WITH KIRKLAND RE: BURLINGTON ASSUMPTION OF REJECTED LEASE, PROCESS TO REINSTATE AND ASSUME/ASSIGN AND CALL WITH KIRKLAND RE: SAME	0.30	280.50

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05/23/23	DMB	ADDRESS ISSUES RE: LEASE TERMINATION MOTION WITH BEVERLY HILLS MI LANDLORD, INCLUDING REVIEW OF PROPOSED REVISIONS (.3), EMAILS WITH KIRKLAND AND E. GILAD RE: SAME (.4), EMAILS WITH CLIENT RE: SAME, STATUS (.1), CALL WITH KIRKLAND AND E. GILAD (.4) AND FOLLOW-UP WITH KIRKLAND (.2) EMAILS RE: EXECUTION OF AGREEMENT (.2) AND COORDINATE FILING OF MOTION RE: SAME (.2)	1.80	1,683.00
05/23/23	WJP	MONITOR AND RESPOND TO EMAILS ON PROLOGIS AND TAFT LTA'S	0.50	350.00
05/23/23	WJP	EMAILS ON LTA WITH PROLOGIS (.1), REVISE LTA (.1) AND SEND TO LANDLORD'S COUNSEL (.1)	0.30	210.00
05/23/23	FP	PREPARE MOTION TO APPROVE LEASE TERMINATION AGREEMENT WITH 31535 SOUTHFIELD (.30); PREPARE SHORTEN APPLICATION AND PROPOSED ORDER (.20); EFILE MOTION (.20); EFILE SHORTEN APPLICATION (.20); EMAIL KROLL RE: SERVICE (.10)	1.00	355.00
05/23/23	WAU	REVIEW DRAFT AGREEMENTS AND EMAILS RE: PROLOGIS LOCATIONS	0.70	665.00
05/23/23	WJP	DRAFT LTA FOR 3 PROLOGIS WAREHOUSES	1.50	1,050.00
05/23/23	FP	PREPARE AND SEND EMAIL TO CHAMBERS WITH PROPOSED ORDER TO SHORTEN TIME RE: LEASE TERMINATION	0.20	71.00
05/24/23	WAU	WORK ON LEASE ASSUMPTION/ASSIGNMENT AGREEMENT	0.50	475.00
05/24/23	DMB	REVIEW CTS STATUS, EMAILS RE: STRATEGY	0.30	280.50
05/24/23	DMB	REVIEW STATUS RE: IKEA PAYMENT, RELATED EMAILS WITH LANDLORD	0.10	93.50
05/24/23	DMB	EMAILS WITH KIRKLAND RE: FILING BEVERLY HILLS MI LTA ON DOCKET, RELATED NOTICE; PREPARE RELATED NOTICE	0.40	374.00
05/24/23	DMB	REVIEW SIGNED ORDER SHORTENING TIME ON BEVERLY HILLS MI LTA AND COORDINATE SERVICE	0.10	93.50
05/24/23	DMB	EMAILS WITH E. GILAD, CLIENT AND J. PARK RE: EXECUTION OF BEVERLY HILLS MICHIGAN LTA, EMAILS WITH E. GILAD RE: FILING OF AGREEMENT	0.20	187.00
05/24/23	DMB	EMAILS WITH E. GILAD RE: OST, 5/31 HEARING	0.20	187.00
05/24/23	DMB	EMAILS WITH KIRKLAND RE: PROLOGIS	0.20	187.00
05/24/23	DMB	COORDINATE ISSUES RE: STIPULATION WITH LANDLORD AND BURLINGTON ON REINSTATEMENT OF REJECTED LEASE AND ASSUMPTION AND ASSIGNMENT TO BURLINGTON	0.30	280.50
05/25/23	DMB	EMAILS WITH S. GELDZAHLE RE: POTENTIAL PROLOGIS TRANSACTION LANGUAGE, ETC.	0.60	561.00
05/25/23	FP	EMAILS WITH D. BASS RE: LEASE SETTLEMENT NOTICE	0.20	71.00
05/25/23	DMB	EMAILS WITH S. GELDZAHLE RE: OBJECTION DEADLINE FOR TAFT	0.20	187.00
05/25/23	DMB	COORDINATE FILING OF BEVERLY HILLS MI EXECUTED LEASE TERMINATION AGREEMENT	0.20	187.00

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05/25/23	FP	PREPARE AND EFILE NOTICE OF LEASE AUCTION (LEASE SALE - PHASE 1 AUCTION) (.20); EMAIL TO KROLL FOR SERVICE (.10)	0.30	106.50
05/25/23	DMB	EMAILS WITH T. EYLER AND W. USATINE RE: TOTOWA CLOSING DATE	0.20	187.00
05/25/23	FP	PREPARE (.20) AND FILE (.10) NOTICE OF EXEC. COPY OF LEASE SETTLEMENT WITH .1535 SOUTHFILED LLC	0.30	106.50
05/25/23	DMB	EMAIL TO TOTOWA LANDLORD RE: CLOSING DATE	0.20	187.00
05/26/23	DMB	EMAILS WITH ATTORNEY FOR TAFT ROAD RE: CLOSING	0.20	187.00
05/26/23	DMB	WORK ON SECAUCUS ASSIGNMENT AND ASSUMPTION AGREEMENT (0.6) AND RELATED EMAILS RE: SAME, SALE ORDER (0.2)	0.80	748.00
05/26/23	WJP	ATTENTD DISPOSAL STRATEGY CALL (1.0), REVISE SECAUCUS AGREEMENT (1.0)	2.00	1,400.00
05/26/23	DMB	EMAILS TO KIRKLAND RE: TAFT STATUS	0.20	187.00
05/26/23	DMB	REVIEW AND COMMENT ON DRAFT STIPULATION AND CONSENT ORDER RE: REJECTED LEASE (FOR REINSTATEMENT AND ASSIGNMENT TO BURLINGTON)	0.30	280.50
05/26/23	DMB	PREPARE DRAFT MOTION APPROVING LEASE TERMINATION AGREEMENT WITH PROLOGIS (3.3) AND EMAILS WITH CLIENT AND KIRKLAND TEAM RE: SAME (0.4)	3.70	3,459.50
05/26/23	DMB	REVIEW REVISIONS TO LTA WITH PROLOGIS AND RELATED EMAILS	0.40	374.00
05/29/23	DMB	EMAILS WITH A&G RE: TAFT STATUS	0.20	187.00
05/30/23	WAU	REVIEW EMAILS AND SCHEDULES RE: TAFT TRANSACTION AND LEASE TERMINATION	0.70	665.00
05/30/23	DMB	ADDRESS COMMITTEE INQUIRIES RE: TAFT BUSINESS JUDGMENT ISSUES, ETC.	0.60	561.00
05/30/23	DMB	REVIEW BURLINGTON UPDATED ASSUMPTION AND ASSIGNMENT AGREEMENT	0.40	374.00
05/30/23	WAU	MULTIPLE CALLS AND EMAILS WITH CLIENT ADVISORS AND WESTERN CARRIERS COUNSEL RE: LEASE ASSUMPTION BID AND RELATED ISSUES	0.40	380.00
05/30/23	DMB	ADDRESS ISSUES RE: BEVERLY HILLS MI DEPOSIT, INCLUDING EMAILS WITH CLIENT AND LANDLORD'S COUNSEL	0.20	187.00
05/30/23	DMB	REVIEW STATUS OF LANDLORD CONSENT TO STIP REINSTATING LEASE AND ASSIGNING TO BURLINGTON	0.10	93.50
05/30/23	DMB	COORDINATE FILING OF PROLOGIS LEASE TERMINATION MOTION, APPLICATION FOR OST AND EMAIL TO CHAMBERS RE: SAME	0.40	374.00
05/30/23	FP	PREPARE FOR FILING PROLOGIS MOTION RE: LEASE TERMINATION	0.20	71.00

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05/30/23	DMB	WORK ON REVISIONS TO LEASE TERMINATION ORDERS AND EMAILS RE: SAME WITH CONTRACT COUNTERPARTIES RE: SAME, RELATED ISSUES, PREPARE DRAFT EMAILS TO CHAMBERS RE: SAME	0.80	748.00
05/30/23	DMB	ADDRESS ISSUES TO FINALIZE PROLOGIS LEASE TERMINATION MOTION, INCLUDING EMAILS WITH PROLOGIS COUNSEL RE: SAME, WIRE INSTRUCTIONS	0.50	467.50
05/30/23	DMB	ADDRESS CLOSING ISSUES RE: TAFT ROAD, TOTOWA LEASE TRANSACTIONS	1.10	1,028.50
05/30/23	DMB	CALLS WITH KIRKLAND RE: LEASE TERMINATION MOTIONS, DISCUSSIONS WITH HEARING PREP RE: SAME, ETC.	0.60	561.00
05/30/23	DMB	PREPARE APPLICATION FOR ORDER SHORTENING TIME ON PROLOGIS LEASE TERMINATION MOTION	0.40	374.00
05/31/23	DMB	EMAILS WITH KIRKLAND RE: OAK STREET/BLUE OWL ISSUES	0.20	187.00
05/31/23	DMB	REVIEW ORDER SHORTENING TIME ON PROLOGIS LEASE TERMINATION MOTION AND EMAILS WITH F. VELOCCI RE: SAME	0.20	187.00
05/31/23	DMB	REVIEW STATUS RE: LANDLORD AGREEMENT TO STIP REINSTATING LEASE AND ASSIGNING TO BURLINGTON	0.20	187.00
05/31/23	DMB	EMAILS RE: POTENTIAL TERMINATION DEAL WITH LANDLORD FOR CULVER CITY LEASE	0.20	187.00
05/31/23	DMB	CONTINUE TO ADDRESS COMMITTEE INQUIRIES RE: TAFT ROAD TRANSACTION	0.40	374.00
05/31/23	DMB	REVIEW AND COMMENT ON DRAFT PNL WITH JUROPA VALLEY LANDLORD	0.40	374.00
05/31/23	DMB	EMAILS RE: LEASE COMPLIANCE ISSUES	0.30	280.50
05/31/23	DMB	EMAILS RE: OTHER OAK STREET/BLUE OWL LOCATIONS, TURNOVER	0.20	187.00
05/31/23	DMB	REVIEW SIGNED ORDER ON TAFT ROAD LEASE TERMINATION AND EMAIL SAME TO COUNSEL	0.20	187.00
05/31/23	WAU	REVIEW EMAILS AND SCHEDULES TO TAFT TERMINATION AGREEMENT	0.80	760.00
05/31/23	DMB	REVIEW SIGNED ORDER ON BEVERLY HILLS MI LEASE TERMINATION AND EMAIL TO E. GILAD RE: SAME	0.20	187.00
05/31/23	FP	REVIEW SIGNED ORDER SHORTEN TIME RE: HEARING ON LEASE TERMINATION AGEEMENTS (.10) AND UPDATE CALENDAR (.10)	0.20	71.00
05/31/23	FP	UPDATE CALENDAR - 6/6/23 HG. ON LEASE TERMINATION AGREEMENTS WITH PRW AND PROLOGIS	0.10	35.50
05/31/23	DMB	EMAILS WITH PROLOGIS COUNSEL RE: WIRE	0.20	187.00
05/31/23	DMB	EMAILS WITH OAK STREET/BLUE OWL LANDLORD'S COUNSEL	0.20	187.00
05/31/23	WAU	REVIEW MOTION TO APPROVE BURLINGTON LEASE ASSUMPTIONS/ASSIGNMENTS	0.40	380.00
05/31/23	DMB	PREPARE EMAIL TO CHAMBERS RE: REVISED LEASE TERMINATION ORDERS	0.20	187.00



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05/31/23	DMB	REVIEW STATUS, LATEST VERSION OF BURLINGTON LEASE ASSUMPTION/ASSIGNMENT AGREEMENT, RELATED EMAILS	0.40	374.00
05/31/23	DMB	EMAILS WITH KIRKLAND AND CLIENT RE: WIRE/ACCOUNT REQUIREMENTS FOR LEASE TERMINATION PROCEEDS, PROCEEDS OF GENERATOR SALE AT TAFT ROAD PREMISES	0.20	187.00
05/31/23	DMB	CONTINUE TO ADDRESS ISSUES RE: TAFT ROAD CLOSING, SALE OF GENERATOR, INCLUDING REVIEW/COMMENT ON DOCUMENTS AND EMAILS WITH CO-COUNSEL AND COUNSEL FOR TAFT ASSOCIATES	1.30	1,215.50
05/31/23	WJP	REVIEW JURUPA VALLEY CA PNA (.3), REVISE AND CIRCULATE COMMENTS (.7), NUMEROUS EMAILS UPDATING COMMENTS (.1)	1.10	770.00
05/31/23	WJP	DRAFT LTA FOR CULVER CITY CA	1.00	700.00

**BUDGETING (CASE)**

**2.70 1,603.50**

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05/09/23	ADM	PREPARE STAFFING PLAN (0.4); BEGIN PREPARING BUDGET (0.3)	0.70	332.50
05/10/23	RWH	REVIEW AND REVISE DRAFT BUDGET AND STAFFING PLAN	0.40	220.00
05/10/23	ADM	REVISE BUDGET AND STAFFING PLAN AND SEND TO R. HOLLANDER FOR REVIEW	0.80	380.00
05/10/23	DMB	ADDRESS ISSUES RE: STAFFING PLAN AND BUDGET	0.20	187.00
05/17/23	DMB	WORK ON STAFFING PLAN AND BUDGET	0.40	374.00
05/17/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: BUDGETS AND STAFFING PLAN	0.20	110.00

**BUSINESS OPERATIONS**

**8.10 6,302.00**

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05/01/23	WAU	REVIEW EMAIL FROM UTILITY PROVIDER	0.10	95.00
05/01/23	MDS	REVIEW UTILITY RESPONSE	0.20	240.00
05/02/23	FRY	REVIEW NOTICE OF REVISED UTILITY EXHIBIT FOR FILING	0.20	141.00
05/04/23	FRY	MULTIPLE INBOUD CALLS/EMAILS FROM LANDLORDS AND VENDORS	0.60	423.00
05/05/23	WAU	REVIEW AND RESPOND TO VENDOR EMAILS	0.20	190.00
05/05/23	FRY	MULTIPLE INBOUND CALLS FROM CREDITORS/LANDLORDS	0.80	564.00
05/08/23	FRY	TELEPHONE FROM UST RE CASH MANAGEMENT ORDER (.1); EMAIL TO CO-COUNSEL AND ALIX PARTNERS RE SAME (.1)	0.20	141.00
05/08/23	FRY	EMAILS WITH COUNSEL FOR AMERICAN EXPRESS RE CHAPTER 11 CASES	0.10	70.50
05/08/23	FRY	CALLS WITH UST AND CO-COUNSEL RE CASH MANAGEMENT ISSUES (.3); MUTIPLE EMAILS RE SAME (.3)	0.60	423.00
05/09/23	FRY	CALL WITH UST RE CASH MANAGEMENT	0.30	211.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/09/23	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL KE AND BOARD - DISCUSSION	0.30	360.00
05/12/23	FRY	REVIEW NOTICE OF REVISED CASH MANAGEMENT ORDER	0.20	141.00
05/15/23	FRY	REVIEW UST COMMENTS TO SECOND DAY HEARING	0.40	282.00
05/15/23	FRY	TELEPHONE TO SHAREHOLDERS RE NOTICE OF TRADING	0.30	211.50
05/22/23	FRY	EMAIL FROM UTILITY PROVIDER (.1); EMAIL TO CO-COUNSEL RE SAME (.1)	0.20	141.00
05/22/23	DMB	CALL/EMAIL WITH UTILITY PROVIDER RE: UTILITY ORDER ISSUES, ETC., K&E CONTACT	0.20	187.00
05/22/23	MDS	CORRESP. TO ADVERSARY A. HALPERIN RE: CRITICAL VENDOR	0.30	360.00
05/22/23	MDS	TELEPHONE FROM ADVERSARY A. HALPERIN RE: CRITICAL VENDOR	0.50	600.00
05/24/23	FRY	REVIEW OCP DECLARATIONS (.2); COORDINATE FILING OF SAME (.1)	0.30	211.50
05/24/23	FP	PREPARE AND FILE OCP DECLARATION FOR PWC	0.20	71.00
05/24/23	FRY	EMAILS RE DESTRUCTION OF EMPLOYEE RECORDS	0.20	141.00
05/25/23	WAU	REVIEW AND RESPOND TO INBOUND EMAILS FROM CREDITORS	0.30	285.00
05/25/23	FP	PREPARE AND FILE OCP DECLARATION (1) PERKINS COLE (.20); (2) PRYOR CASHMAN (.20); EMAIL TO KROLL FOR SERVICE (.10)	0.50	177.50
05/25/23	FRY	REVIEW OCP DECLARATIONS (.2); COORDINATE FILING OF SAME (.1)	0.30	211.50
05/26/23	FRY	REVIEW REVISED DRAFT OF CRITICAL LIEN CLAIMANT ORDER (.2); SUBMIT TO COURT RE SAME (.1)	0.30	211.50
05/26/23	FRY	CALL WITH UST RE CASH MANAGEMENT	0.30	211.50
<b>CASE ADMINISTRATION</b>			<b>37.00</b>	<b>23,195.50</b>

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/23	FP	REVIEW (.10) AND FILESITE (.10) TRANSCRIPT OF 4/24/23 HEARING RECEIVED FROM J&J; FORWARD COPY OF TRANSCRIPT TO K&E (.10)	0.30	106.50
05/01/23	MDS	REVIEW CORRESPONDENCE FROM D. WANDER RE STATUS OF CHAPTER 11 CASE	0.20	240.00
05/01/23	FRY	EMAILS AND CALLS TO/FROM R. GOLDEN RE ATTORNEY DISCLOSURE FORM	0.30	211.50
05/01/23	FRY	EMAILS TO/FROM R. GOLDEN RE WET SIGNATURES ON PETITIONS	0.20	141.00
05/02/23	MDS	REVIEW EMAILS ON SECOND DAY MOTIONS	0.30	360.00
05/02/23	FP	PREPARE AND EFILE NOTICE OF SUPPLEMENTAL EXHIBIT TO UTILITIES MOTION (.20); DOWNLOAD AND CIRCULATE FILED COPY (.10)	0.30	106.50

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05/02/23	FP	PREPARE AND EFILE NY TIMES 5/2/23 NOTICE OF PUBLICATION (.20); DOWNLOAD AND CIRCULATE FILED COPY (.10)	0.30	106.50
05/02/23	FP	REVISE NOTICE OF SUPPLEMENTAL EXHIBIT TO UTILITIES MOTION (.10), COMBINE WITH SUPPLEMENTAL EXHIBIT (.10) AND CIRCULATE TO F. YUDKIN FOR REVIEW BEFORE FILING (.10)	0.30	106.50
05/02/23	FRY	REVIEW PUBLICATION NOTICE FOR FILING	0.10	70.50
05/02/23	FRY	RETURN CALL TO CREDITOR RE COMMITTEE FORMATION	0.10	70.50
05/03/23	FP	REVIEW DATES AND DEADLINES (.10) AND WORK ON CALENDARING (.10)	0.20	71.00
05/04/23	FRY	CALL WITH UST RE COMMITTEE FORMATION	0.40	282.00
05/04/23	FP	REVIEW ORDERS AND CALENDAR DATES AND DEADLINES	0.20	71.00
05/04/23	FP	PREPARE AND FILE (1) MOTION TO EMPLOY ORDINARY COURSE PROFESSIONALS (.20); (2) APPLICATION TO SHORTEN TIME (.10); PREPARE AND SEND EMAIL TO CHAMBERS WITH PROPOSED ORDER TO SHORTEN REQUESTING MAY 16 DATE (.20)	0.50	177.50
05/04/23	FP	PREPARE AND SEND EMAIL TO KROLL WITH ORDER SHORTENING TIME FOR SERVICE	0.20	71.00
05/04/23	WAU	CONFERENCE CALL WITH UST RE: COMMITTEE FORMATION	0.30	285.00
05/04/23	FP	DOWNLOAD AND FILE SITE SIGNED ORDER SHORTEN TIME - DN 198 (.10); REVIEW CALENDAR 5/16/23 HEARING AND 5/15/23 OBJECTION DEADLINE (.20)	0.30	106.50
05/05/23	FP	REVIEW NOTICES (.10) AND CALENDAR DATES AND DEADLINES (.10)	0.20	71.00
05/05/23	FRY	REVIEW LIST OF EQUITY SECURITY HOLDERS (.1); COORDINATE FILING OF SAME (.1)	0.20	141.00
05/05/23	WAU	REVIEW UCC SELECTION AND EMAILS RE: SAME	0.10	95.00
05/05/23	DMB	REVIEW COMMITTEE APPOINTMENT	0.10	93.50
05/09/23	FRY	TELEPHONE TO CHAMBERS RE SECOND DAY HEARING (.1); EMAIL TO CO-COUNSEL RE SAME (.1)	0.20	141.00
05/09/23	MDS	REVIEW OBJECTION TO FIRST DAYS	0.60	720.00
05/09/23	WAU	REVIEW NUMEROUS OBJECTIONS FILED TO SECOND DAY MOTIONS	1.10	1,045.00
05/09/23	FRY	TELEPHONE TO COURT RE CONTACT INFORMATION TO STOCKHOLDERS	0.10	70.50
05/09/23	FRY	REVIEW COMMENTS FROM UST TO SECOND DAY ORDERS (.1); EMAIL TO CO-COUNSEL RE SAME (.1)	0.20	141.00
05/09/23	FRY	MULTIPLE CALLS FROM K&E RE SECOND DAY HEARING	0.30	211.50
05/09/23	DMB	REVIEW VARIOUS OBJECTIONS TO SECOND DAY ORDERS	0.80	748.00
05/10/23	FP	DRAFT NOTICE OF WITHDRAWAL OF CROSS BRODER MOTION (.20); CORRESPONDENCE WITH ATTORNEYS RE: SAME (.10)	0.30	106.50

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05/10/23	FP	EMAILS EXCHANGED WITH K&E RE: REQUEST FOR TRANSCRIPT OF 341 HEARING ONCE CONDUCTED	0.10	35.50
05/10/23	FP	PREPARE FOR FILING BAR DATE MOTION, WITH NOTICES AND EXHIBITS (.30); EFILE MOTION AND EXHIBITS (.20); EMAILS WITH KROLL RE: SERVICE OF MOTION (.20)	0.70	248.50
05/10/23	WAU	REVIEW AND ANALYSIS OF OBJECTIONS TO SECOND DAY HEARINGS	0.40	380.00
05/10/23	DMB	REVIEW AND CONSIDER VARIOUS OBJECTIONS TO SECOND DAY RELIEF	0.50	467.50
05/10/23	FP	PREPARE AND EFILE (.20) NOTICE OF WITHDRAWAL OF CROSS BORDER MOTION; DOWNLOAD FILED COPY AND FILESITE (.10)	0.30	106.50
05/10/23	FRY	REVIEW NOTICE OF WITHDRAWAL OF CROSS BORDER MOTION	0.10	70.50
05/11/23	WAU	REVIEW EMAILS RE: SECOND DAY OBJECTIONS AND RESPONSES; HEARING DATES	0.30	285.00
05/11/23	FRY	DRAFT NOTICE RE ENTRY OF ORDERS	0.20	141.00
05/11/23	FRY	CONFERENCE WITH CO-COUNSEL RE ENTRY OF ORDERS	0.20	141.00
05/12/23	FRY	EMAIL RE ADJOURNMENT OF NOL MOTION	0.20	141.00
05/12/23	WAU	REVIEW MULTIPLE EMAILS RE: RESOLUTIONS TO OBJECTIONS TO SECOND DAY MOTIONS	0.40	380.00
05/12/23	FRY	MULTIPLE CALLS WITH CO-COUNSEL RE SCEHDULING	0.40	282.00
05/12/23	FRY	CALL TO F. STEELE RE UPDATE ON HEARINGS	0.30	211.50
05/12/23	FRY	DRAFT ADJOURNMENT REQUEST	0.20	141.00
05/12/23	FRY	CALL WITH CO-COUNSEL RE ADJOURNMENT REQUEST	0.20	141.00
05/12/23	FP	PREPARE AND EFILE NOTICE OF FILING OF REVISED ORDER (1) MAINTAIN INSURANCE COVERAGE (0.2) (2) ADEQUATE ASSURANCE/UTILITIES (0.2) (3) CONTINUE USE OF BANK ACCOUNTS (0.2) (4) APPROVING REJECTION PROCEDURES (0.3) (5) MATRIX (0.2)AND (6) ADMIN. FEE ORDER ESTABLISHING PROCEDURES (0.2)	1.30	461.50
05/12/23	FP	STATUS EMAIL FROM CHAMBERS RE: SIGNING OF OST	0.10	35.50
05/14/23	FRY	MULTIPLE EMAILS/CALLS RE ADJOURNMENT OF SECOND DAY HEARINGS	0.60	423.00
05/15/23	FP	DISCUSS FILING OF NOTICE OF ADJOURNMENT OF MATTERS FROM 5/16/23 TO 5/31/23	0.10	35.50
05/15/23	FRY	TELEPHONE FROM KROLL RE SERVICE OF ADJOURNMENT REQUEST AND NOTICES OF REVISED ORDERS	0.20	141.00
05/15/23	FRY	DRAFT NOTICE OF ADJOURNMENT OF SECOND DAY HEARING	0.20	141.00
05/15/23	FRY	TELEPHONE TO/FROM COURT RE RESCHEDULING OF SECOND DAY HEARING	0.20	141.00
05/15/23	FRY	REVISE NOTICE OF ADJOURNMENT	0.20	141.00
05/15/23	FP	FINALIZE (.10) AND EFILE (.10) NOTICE OF ADJOURNMENT OF MATTERS FROM 5/16/23 TO 5/31/23; EMAILS WITH KROLL RE: SERVICE (.20)	0.40	142.00

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05/15/23	FRY	EMAIL TO A. BRODY RE ADJOURNMENT OF HEARING	0.10	70.50
05/15/23	FRY	MULTIPLE EMAILS/CALLS WITH LENDERS, UST, COURT AND CO-COUNSEL RE ADJOURNMENT OF SECOND DAY HEARING	0.70	493.50
05/15/23	WAU	REVIEW REVISED ORDERS FOR SECOND DAY HEARINGS	0.30	285.00
05/15/23	DMB	REVIEW NOTICE OF ADJOURNMENT OF MATTERS TO 5/31	0.10	93.50
05/16/23	FP	REVIEW COURT NOTICES RE: RESCHEDULED HEARINGS (.10) AND UPDATE CALENDAR (.10)	0.20	71.00
05/16/23	FP	REVIEW COURT NOTICES FOR DATES/DEADLINES TO (.10) AND CALENDAR (.10)	0.20	71.00
05/17/23	FP	PREPARE (.10) AND FILE (.20) NOTICE OF FILING OF REVISED FINAL ORDER RE: WAGES; PREPARE AND SEND TO KROLL FOR SERVICE (.20)	0.50	177.50
05/17/23	WAU	CALL WITH R. FIEDLER RE: MATTERS	0.20	190.00
05/17/23	FRY	EMAIL FROM COURT RE ORDERS SUBMITTED ON CONSENT (.1); CONFIRM WITH CO-COUNSEL RE SAME (.1)	0.20	141.00
05/18/23	FP	DOWNLOAD SIGNED ORDERS, INCLUDING DN 377 - ADMIN. FEE ORDER (DN 377) AND MATRIX/30 LARGEST LIST ORDER (DN 376)	0.20	71.00
05/18/23	FP	REVIEW EMAIL FROM PRIMO WATER WITH QUESTIONS AND FORWARD TO F. YUDKIN FOR RESPONSE	0.20	71.00
05/22/23	FP	SEPARATE OUT ORDER FROM NOTICE AND SEND TO F. YUDKIN FOR SUBMISSION TO COURT	0.20	71.00
05/24/23	FP	EMAILS WITH KROLL RE: QUESTIONS ON SERVICE OF ORDER SHORTENING TIME	0.20	71.00
05/24/23	WAU	CONFERENCE CALL WITH CLIENT AND RE COUNSEL AND ADVISORS RE: DC STATUS AND STRATEGY	0.50	475.00
05/24/23	FP	REVIEW AND DOWNLOAD SIGNED ORDER SOHRTEN TIME (DN 432) RE: BEVERLY HILLS MI LEASE TERMINATION) AND DISCUSS SERVICE (.10); PREPARE AND SEND TO KROLL FOR SERVICE (.20)	0.50	177.50
05/25/23	FP	EMAILS WITH KROLL RE: SERVICE OF NOTICE (DN 447)	0.20	71.00
05/25/23	FP	REVIEW NOTICE RE: RESCHEDULED MOTION 6/7 TO 6/21 (.10) AND UPDATE CALENDAR (.10)	0.20	71.00
05/25/23	FP	REVIEW ADDITIONAL NOTICES AND UPDATE CALENDAR	0.20	71.00
05/25/23	DMB	EMAILS WITH S. GELDZAHLE RE: 5/31 HEARING, ETC.	0.20	187.00
05/26/23	ADM	REVIEW EMAILS FROM CO-COUNSEL KE RE: NOTICE OF ADJOURNED HEARING ON DIP MOTION (0.1) ; REVISE NOTICE AND SEND TO F. PISANO WITH INSTRUCTIONS FOR FILING (0.1)	0.20	95.00
05/26/23	FRY	REVIEW AND REVISE NOTICE OF ADJOURNMENT	0.10	70.50
05/26/23	ADM	PREPARE NOTICE OF ADJOURNMENT OF FINAL DIP HEARING	0.40	190.00
05/26/23	FP	PREPARE (.10) AND EFILE (.10) NOTICE OF ADJOURNMENT OF FINAL HG. ON DIP MOTION FROM 5/31 TO 6/6	0.20	71.00

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05/26/23	FP	PREPARE (.10) AND EFILE (.10) NOTICE OF FILING OF REVISED FINAL ORDER AUTH. PAYMENT OF TAXES; BREAKOUT CLEAN COPY OF ORDER (.10) AND CIRCULATE TO ATTORNEY (.10)	0.40	142.00
05/26/23	FP	PREPARE (.10) AND FILE (.10) NOTICE OF FILING OF REVISED FINAL ORDER TO PAY CERTAIN PREPETITION CLAIMS	0.20	71.00
05/27/23	ADM	REVIEW EMAILS RELATED TO HEARING AGENDA (0.1); BEGIN PREPARING AGENDA (1)	1.10	522.50
05/27/23	FRY	EMAIL TO CO-COUNSEL RE AGENDA FOR HEARING	0.10	70.50
05/27/23	FRY	EMAILS WITH CO-COUNSEL RE HEARING DATE	0.20	141.00
05/28/23	ADM	FINISH DRAFTING AGENDA OF MAY 31 HEARING AND SEND TO F. YUDKIN FOR REVIEW	1.20	570.00
05/29/23	ADM	REVIEW EMAILS WITH CO-COUNSEL KE RE: AGENDA AND NOTICE	0.10	47.50
05/29/23	ADM	REVIEW EMAILS WITH CO-COUNSEL KE RE: AGENDA AND ADJOURNMENT REQUEST	0.10	47.50
05/29/23	FRY	EMAILS TO/FROM CO-COUNSEL RE NOTICE OF AGENDA	0.20	141.00
05/29/23	FRY	REVIEW NOTICE RE NOL ORDER FOR FILING (.1); SUBMIT NOL ORDER FOR ENTRY (.1)	0.20	141.00
05/29/23	FP	PREPARE AND FILE NOTICE OF FILING OF COMMON STOCK (.20); SEPARATE OUT CLEAN COPY OF ORDER AND SEND TO F. YUDKIN (.20)	0.40	142.00
05/29/23	ADM	REVISE MAY 31 AGENDA AND SEND TO F. YUDKIN FOR REVIEW	1.10	522.50
05/29/23	ADM	PREPARE NOTICE OF ADJOURNMENT OF CASH MANAGEMENT MOTION AND SEND TO F. YUDKIN FOR REVIEW	0.20	95.00
05/29/23	FRY	REVISE NOTICE OF ADJOURNMENT OF CASH MANAGEMENT MOTION	0.10	70.50
05/29/23	FRY	FURTHER REVISIONS TO AGENDA	0.20	141.00
05/30/23	FRY	EMAIL TO CHAMBERS RE REMOTE HEARING	0.10	70.50
05/30/23	FP	PREPARE (.10) AND EFILE (.10) PERIODIC REPORT RE: VALUE, OPERATIONS, ETC.	0.20	71.00
05/30/23	WAU	REVIEW AGENDA FOR 5/31 HEARINGS	0.20	190.00
05/30/23	FRY	SUBMIT REVISED ORDERS FOR BAR DATE AND STORE CLOSING TO CHAMBERS	0.10	70.50
05/30/23	DMB	REVIEW HEARING AGENDA	0.20	187.00
05/30/23	FRY	MULTIPLE EMAILS WITH CO-COUNSEL RE AGENDA	0.20	141.00
05/30/23	FP	CONFORM (.10) AND PREPARE APPLICATION IN LIEU (.10) AND CONFIDENTIALITY STIPULATION AND PROTECTIVE ORDER (.10) FOR FILING; EFILE (.20)	0.50	177.50
05/30/23	FP	PREPARE (.10) AND EFILE (.20) NOTICE RE: REVISED FINAL ORDER AUTHORIZING AND APPROVING STORE CLOSINGS	0.30	106.50

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05/30/23	FP	BREAKOUT CLEAN VERSIONS OF PROPOSED ORDERS SETTING BAR DATE, AND STORE CLOSINGS (.20) AND CIRCULATE TO ATTORNEY (.10)	0.30	106.50
05/30/23	FP	PREPARE (.10) AND EFILE (.10) NOTICE OF ADJOURNMENT OF FINAL HEARING ON CASH MANAGEMENT	0.20	71.00
05/30/23	FP	PREPARE (.10) AND EFILE (.10) NOTICE OF AGENDA FOR MAY 31, 2023 HEARING; DOWNLOAD AND CIRCULATE (.10)	0.30	106.50
05/30/23	FP	PREPARE (.10) AND EFILE (.10) NOTICE OF PUBLICATION IN NY TIMES	0.20	71.00
05/31/23	WAU	ATTEND REMOTE COURT SECOND DAY HEARING	1.00	950.00
05/31/23	FRY	ATTEND BED BATH HEARING	1.00	705.00
05/31/23	FRY	MULTIPLE EMAILS WITH KROLL AND CO-COUNSEL RE SERVICE (.2); EMAIL FROM COURT RE SAME (.1)	0.30	211.50
05/31/23	FP	REVISE BINDER INDEX OF FILED SCHEDULES AND SOFAS (.50); WORK ON FINALIZING BINDERS AND COORDINATION OF HAND DELIVERY (.80); CALLS WITH T. OPPELT/UST OFFICE RE: DELIVERY (.20)	1.50	532.50
05/31/23	FRY	COORDINATE SERVICE OF ENTERED ORDERS WITH KROLL	0.10	70.50
05/31/23	MDS	ATTEND VIRTUAL HEARING	1.00	1,200.00
05/31/23	DMB	ATTEND HEARING (VIA ZOOM)	1.00	935.00
<b>CLAIMS ADMINISTRATION AND OBJECTIONS</b>			<b>3.30</b>	<b>2,332.00</b>

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/23	FRY	REVIEW AND COMMENT ON BAR DATE MOTION	0.60	423.00
05/08/23	FRY	TELEPHONE FROM J. BLACK RE BAR DATE MOTION	0.20	141.00
05/09/23	FRY	CONFERENCE WITH CO-COUNSEL RE BAR DATE ORDER	0.30	211.50
05/10/23	WAU	REVIEW BAR DATE MOTION	0.30	285.00
05/10/23	FRY	REVIEW REVISED BAR DATE MOTION (.3); EMAILS TO/FROM UST RE SAME (.2)	0.50	352.50
05/23/23	WAU	REVIEW LENDER COMMENTS TO BAR DATE ORDER AND EMAILS RE: SAME	0.20	190.00
05/25/23	FP	CALENDAR 5/31/23 HEARING ON BAR DATE MOTION	0.10	35.50
05/30/23	DMB	CALL WITH P.I. ATTORNEY RE: BAR DATE	0.10	93.50
05/30/23	FRY	REVIEW REVISED BAR DATE ORDER (.1); EMAIL RE SAME (.1)	0.20	141.00
05/30/23	FRY	REVIEW PUBLICATION NOTICE FOR FILING	0.20	141.00
05/30/23	FP	PREPARE (.10) AND EFILE (.20) NOTICE RE: REVISED ORDER SETTING BAR DATE	0.30	106.50
05/31/23	FRY	REVIEW BAR DATE NOTICES (.2); REVIEW EMAILS RE SERVICE OF SAME (.1)	0.30	211.50

**CORPORATE GOVERNANCE & BOARD MATTERS** **0.30** **360.00**

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05/23/23	MDS	UPDATE CALL WITH BOARD	0.30	360.00

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**DATA ANALYSIS 3.00 1,215.00**

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05/05/23	PAF	ESTABLISH RELATIVITY DATABASE AND PROCESS KIRKLAND DOCUMENTS AND LOAD INTO DATABASE	0.70	283.50
05/08/23	PAF	GRANT USER ACCESS TO RELATIVITY DATABASE	0.20	81.00
05/09/23	PAF	CUSTOMIZE RELATIVITY CODING PANE; GRANT USER ACCESS TO DATABASE; PREPARE REVIEW BATCHES	1.00	405.00
05/15/23	PAF	ESTABLISH DUE DILIGENCE SHAREFILE DATA ROOM AND USER CREDENTIALS	0.30	121.50
05/17/23	PAF	INVENTORY OF DUE DILIGENCE DATA ROOM; DISCUSS REVIEW STATUS WITH CASE TEAM	0.20	81.00
05/30/23	PAF	ESTABLISH DATA ROOM FOR ADDITIONAL KIRKLAND & ELLIS FILES; PROCESS ADDITIONAL KIRKLAND FILES AND LOAD INTO RELATIVITY DATABASE	0.60	243.00

**EMPLOYEE BENEFITS/PENSIONS 11.30 7,170.50**

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05/02/23	RWK	REVIEW AND EMAIL CLIENT RE: WARN	0.50	400.00
05/02/23	MUM	CORRESPOND WITH CLIENT REGARDING NOTICES TO EMPLOYEES REGARDING WARN NOTICE ERRORS	0.40	200.00
05/03/23	MUM	CORRESPOND WITH CLIENT REGARDING EMPLOYEE NOTICES REGARDING WARN ERRORS	0.50	250.00
05/03/23	MUM	REVIEW CORRESPONDENCE FROM NYSDOL AND PREPARE TEMPLATE SPREADSHEET TO RESPOND TO SAME	0.20	100.00
05/04/23	MUM	REVIEW AND REVISE NYS AFFECTED WORKER LIST FOR SUBMISSION TO NYSDOL	0.10	50.00
05/05/23	MUM	FINALIZE UPDATED NYS AFFECTED WORKER LIST AND SUBMIT SAME ON NYS ONLINE PORTAL	0.20	100.00
05/07/23	MUM	CORRESPOND WITH NYDOL REGARDING REVISED AFFECTED WORKER LIST	0.10	50.00
05/08/23	RWK	REVIEW WARN ISSUE AND EMAIL CLIENT	0.30	240.00
05/08/23	MUM	CORRESPOND WITH CO-COUNSEL R. KOCHMAN REGARDING WARN NOTICE TO EMPLOYEE WHO SIGNED SEPARATION AGREEMENT	0.20	100.00
05/11/23	RWK	CONFERENCE ATTORNEY/CO-COUNSEL RE: WARN ACT	0.30	240.00
05/11/23	MUM	SPEAK AND CORRESPOND WITH CLIENT AND CO-COUNSEL R. KOCHMAN REGARDING WARN ERROR NOTICE	0.30	150.00
05/11/23	MUM	SPEAK TO B. SCOTT AND CO-COUNSEL R. KOCHMAN REGARDING WARN REQUIREMENTS	0.40	200.00
05/16/23	FRY	REVIEW RETIREMENT AGREEMENT FROM CLIENT (.2); EMAIL TO CLIENT RE STATUS OF POST-PETITION PAYMENTS RELATED THERETO (.2)	0.40	282.00
05/16/23	RWK	REVIEW DEFERRED COMPENSATION ISSUES EMAIL CLIENT (0.2); REVIEW STATE SPECIFIC WARN ISSUE (0.1)	0.30	240.00



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05/17/23	FRY	EMAIL TO CHAMBERS RE WAGE ORDER	0.20	141.00
05/18/23	RWK	BEGIN DRAFTING AMENDMENT TO WARN NOTICE BASED ON RESEARCH	0.20	160.00
05/21/23	RWK	WORK ON EXTENSION LETTERS	0.30	240.00
05/22/23	NJC	RESEARCH STATE SPECIFIC AND FEDERAL WARN AMENDMENT REQUIREMENTS	0.50	162.50
05/22/23	NJC	STRATEGY CALL WITH R. KOCHMAN RE WARN RESEARCH	0.20	65.00
05/22/23	RWK	CONFERENCE CLIENT SCOTT RE: WARN AND RELATED ISSUES	1.00	800.00
05/22/23	NJC	RESEARCH WARN REQUIREMENTS FOR PART TIME WORKERS	0.40	130.00
05/22/23	RWK	CONFERENCE ATTORNEY/CO-COUNSEL CARDOSO RE: STATE SPECIFIC WARN RESEARCH	0.30	240.00
05/22/23	NJC	DRAFT SUMMARY OF WARN RESEARCH FINDINGS	0.70	227.50
05/22/23	NJC	RESEARCH STATE SPECIFIC WARN APPLICABILITY TO REMOTE EMPLOYEES	0.50	162.50
05/23/23	RWK	RESEARCH AND PREPARE EMAIL MEMO TO CLIENT SCOTT RE: VARIOUS WARN ISSUES	1.50	1,200.00
05/24/23	RWK	REVIEW EMPLOYEE RETENTION DOCUMENT ISSUES (0.4); EMAIL CLIENT RE: SAME (0.2)	0.60	480.00
05/25/23	RWK	REVIEW AND EMAIL CLIENT SCOTT RE: EXTENSION	0.70	560.00
<b>FEE APPLICATION PREPARATION</b>			<b>4.90</b>	<b>2,327.50</b>

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05/30/23	ADM	CONTINUE DRAFTING MONTHLY FEE STATEMENT	0.50	237.50
05/30/23	ADM	BEGIN PREPARING APRIL MFS AND REVIEWING INVOICES FOR CONFIDENTIALITY AND PRIVILEGE ISSUES	2.60	1,235.00
05/30/23	ADM	CALL WITH F. YUDKIN RE PREPARATION OF MFS AND REVIEW OF TIME ENTRIES FOR CONFIDENTIALITY/PRIVILEGE ISSUES	0.20	95.00
05/31/23	ADM	REVIEW DRAFT APRIL INVOICE FOR MFS PREPARATION	0.10	47.50
05/31/23	ADM	COMPLETE INITIAL REVIEW OF INVOICES FOR PRIVILEGE	1.50	712.50
<b>FEE EMPLOYMENT</b>			<b>37.00</b>	<b>20,973.50</b>

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/23	ADM	REVIEW PII LIST AND CIRCULATE TO PWC	0.10	47.50
05/01/23	FP	REVIEW PAYMENT INFORMATION (.10); REQUEST INFORMATION FROM ACCOUNTING (.10); DRAFT ATTORNEY DISCLOSURE STATEMENT (.10)	0.30	106.50
05/01/23	FRY	MULTIPLE CALLS WITH CO-COUNSEL RE ORDINARY COURSE PROFESSIONAL MOTION	0.40	282.00
05/01/23	FRY	TELEPHONE FROM R. FIEDLER RE RETENTION PAPERS	0.20	141.00
05/02/23	FP	WORK ON ATTORNEY DISCLOSURE STATEMENT	0.20	71.00
05/02/23	WAU	REVIEW OCP PLEADINGS (.2) AND EMAILS RE: SAME (.2)	0.40	380.00

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05/02/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: CONFLICT CHECKS	0.10	55.00
05/02/23	FRY	REVIEW AND COMMENT ON MOTION TO EMPLOY ORDINARY COURSE PROFESSIONALS	0.40	282.00
05/02/23	FP	RESEARCH STATUS OF SIGNED PHV ORDERS (.10) AND TELEPHONE TO COURT RE: STATUS (.10)	0.20	71.00
05/02/23	ADM	REVIEW UPDATED CONFLICTS AND FORWARD TO PWC (0.1); SEND CONFLICT CHECK EMAIL TO ALL CS EMPLOYEES (0.1); REVIEW RESULTING CONFLICT HITS(0.1); BEGIN TO CLEAR NEW CONFLICTS AND ANALYZE ISSUES THAT REQUIRE DISCLOSURE (0.3)	0.60	285.00
05/03/23	FRY	CONFERENCE WITH R. FIEDLER RE ORDINARY COURSE PROFESSIONAL MOTION	0.20	141.00
05/03/23	RWH	CALL WITH CO-COUNSEL RE: OCPS	0.10	55.00
05/03/23	ADM	UPDATE CONFLICT TRACKER WITH NEW CONFLICTS RUN AND RESULTS (0.6); CONFER WITH R. HOLLANDER REGARDING RESULTS AND REQUIRED DISCLOSURES (0.1)	0.70	332.50
05/05/23	FRY	COORDINATE SERVICE OF OCP MOTION	0.20	141.00
05/05/23	DMB	CALL WITH F. YUDKIN AND R. HOLLANDER RE: RETENTION ISSUES, ETC.	0.20	187.00
05/05/23	FP	CALLS TO CHAMBERS REQUESTING STATUS OF SIGNING OF PRO HAC VICE ORDERS (.10) AND EMAIL TO K&E ADVISING OF STATUS (.10)	0.20	71.00
05/05/23	RWH	CALL WITH CO-COUNSEL RE: RETENTION DISCLOSURES	0.20	110.00
05/08/23	FRY	EMAILS WITH CO-COUNSEL RE RETENTION PAPERS	0.20	141.00
05/08/23	RWH	REVIEW AND REVISE DRAFT CS RETENTION APPLICATION	1.90	1,045.00
05/09/23	RWH	REVIEW AND REVISE CS RETENTION APPLICATION, INCLUDING REVIEW AND REVISE DISCLOSURES IN CONNECTION WITH SAME	2.80	1,540.00
05/09/23	FRY	FURTHER REVISIONS TO CS RETENTION APPLICATION	0.70	493.50
05/09/23	ADM	CORRESPONDENCE WITH CO-COUNSEL R. HOLLANDER RE: CONFLICT TRACKER (0.1); REVIEW REVISED RETENTION APPLICATION (0.2)	0.30	142.50
05/09/23	FRY	REVIEW AND COMMENT ON CS RETENTION APPLICATION	0.90	634.50
05/09/23	FP	REVIEW DOCKET RE: SIGNED PHV ORDER FOR HOWELL (.10); TELEPHONE TO CHAMBERS RE: STATUS (.10) AND ADVISE K&E (.10)	0.30	106.50
05/10/23	RWH	FURTHER REVIEW AND REVISE CS RETENTION APPLICATION AND RELATED DISCLOSURES	1.40	770.00
05/10/23	ADM	CONFLICT CALL WITH R. HOLLANDER (0.2); PREPARE FINAL LIST OF DISCLOSURES TO BE INCLUDED IN RETENTION APPLICATION (1.9)	2.10	997.50

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05/10/23	ADM	FINALIZE AND UPDATE DISCLOSURES AND PREPARE FINAL CHART FOR INCLUSION IN APPLICATION (0.9); FURTHER REVISE AND ADDRESS R. HOLLANDER'S COMMENTS TO RETENTION APPLICATION AND DISCUSS DISCLOSURES WITH RESPONSIBLE CS ATTORNEYS (0.3)	1.20	570.00
05/10/23	ADM	ATTEND TO ADDITIONAL INTERNAL CONFLICT CORRESPONDENCE AND CALLS TO ENSURE ACCURATE REPORTING AND CONFIRM SAME WITH CONFLICTS DEPARTMENT (0.4); REVIEW ADDITIONAL CONFLICTS AND UPDATE CONFLICT DISCLOSURE LIST (0.4)	0.80	380.00
05/10/23	FRY	EMAIL TO CO-COUNSEL RE RETENTION APPLICATIONS	0.10	70.50
05/11/23	FRY	REVIEW AND COMMENT ON MOTION TO RETAIN ALIX PARTNERS	0.40	282.00
05/11/23	ADM	FURTHER UPDATE CONFLICT DISCLOSURES AND REVIEW EMAILS RELATED TO SAME TO CONFIRM	0.30	142.50
05/12/23	RWH	REVIEW CRO 363 PAPERS (.2); CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.3)	0.50	275.00
05/12/23	FRY	CONFERENCE WITH CO-COUNSEL RE RETENTION PAPERS	0.30	211.50
05/12/23	FRY	REVIEW ALIX RETENTION PAPERS (.2); CONFERENCE WITH CO-COUNSEL RE SAME (.2)	0.40	282.00
05/15/23	SSS	DISCUSSION WITH F. YUDKIN AND F. PISANO RE: RETENTION APPLICATIONS FOR (I) JONES LANG LASALLE AMERICAS, INC. (II) KROLL (III) LAZARD FRÈRES & CO. LLC (IV) ALIXPARTNERS (V) A&G REALTY PARTNERS, LLC	0.40	142.00
05/15/23	SSS	CMECF SUBMISSION FILESITE CONFORMED PDF RE: RETENTION APPLICATIONS FOR (I) JONES LANG LASALLE AMERICAS, INC. (II) KROLL (III) LAZARD FRÈRES & CO. LLC (IV) ALIXPARTNERS (V) A&G REALTY PARTNERS, LLC	0.90	319.50
05/15/23	WAU	REVIEW AND COMMENT ON CS RETENTION APPLICATION	0.20	190.00
05/15/23	WAU	REVIEW RETENTION PLEADINGS FOR VARIOUS PROFESSIONALS	0.40	380.00
05/15/23	FRY	REVIEW RETENTION APPLICATIONS FOR FILING	0.50	352.50
05/15/23	SSS	REVIEW OF RETENTION APPLICATIONS PRIOR TO FILING FOR (I) JONES LANG LASALLE AMERICAS, INC. (II) KROLL (III) LAZARD FRÈRES & CO. LLC (IV) ALIXPARTNERS (V) A&G REALTY PARTNERS, LLC	0.40	142.00
05/15/23	RWH	REVIEW AND REVISE CS RETENTION APPLICATION (.4); INCLUDING CALLS AND CORRESPONDENCES TO/FROM CO-COUNSEL RE: SAME (.5)	0.90	495.00
05/15/23	FRY	MULTIPLE EMAILS WITH CO-COUNSEL RE FINALIZING RETENTION PAPERS	0.20	141.00
05/15/23	MDS	REVISE RETENTION APPLICATION	0.30	360.00
05/15/23	DMB	ADDRESS RETENTION ISSUES, INCLUDING DISCUSSION WITH CO-COUNSEL F. YUDKIN AND R. HOLLANDER	0.40	374.00
05/16/23	FRY	EMAILS TO CO-COUNSEL RE OBJECTION DEADLINE FOR PROFESSIONAL RETENTIONS	0.10	70.50

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05/17/23	FP	SEPARATE OUT CLEAN VERSION OF OCP PROFESSIONAL ORDER (.10) AND CIRCULATE TO ATTORNEY FOR JUDGE (.10)	0.20	71.00
05/17/23	FRY	REVIEW AND REVISE RETENTION APPLICATION	1.10	775.50
05/17/23	FP	PREPARE (.10) AND EFILE NOTICE OF FILING OF REVISED ORDER FOR ENTRY OF OCP PROFESSIONALS, WITH CLEAN AND REDLINE EXHIBITS (.20)	0.30	106.50
05/17/23	FRY	REVIEW REVISED OCP ORDER	0.20	141.00
05/17/23	RWH	REVIEW AND REVISE CS RETENTION APPLICATION, INCLUDING CORRESPONDENCES WITH CO-COUNSEL RE: SAME	0.30	165.00
05/18/23	FRY	REVIEW UST COMMENTS TO KROLL (.2); EMAIL K&E RE SAME (.1)	0.30	211.50
05/18/23	FRY	EMAIL TO H. ETLIN RE RETENTION PAPERS	0.10	70.50
05/19/23	FP	EFILE KE RETENTION PLEADINGS WITH EXHIBITS (.20); PREPARE AND SEND EMAIL TO KROLL RE: SERVICE (.20)	0.40	142.00
05/19/23	FP	PREPARE KE RETENTION PLEADINGS WITH EXHIBITS FOR FILING	0.20	71.00
05/19/23	FP	EFILE COLE SCHOTZ RETENTION PLEADINGS WITH EXHIBITS (.20); PREPARE AND SEND EMAIL TO KROLL FOR SERVICE (.40)	0.40	142.00
05/19/23	FP	PREPARE COLE SCHOTZ RETENTION PLEADINGS WITH EXHIBITS FOR FILING	0.40	142.00
05/20/23	FRY	FINALIZE RETENTION APPLICATION FOR FILING	0.80	564.00
05/20/23	FRY	REVIEW K&E RETENTION APPLICATION (.2); COORDINATE FILING OF SAME (.1)	0.30	211.50
05/21/23	FRY	REVIEW EMAIL RE K&E RETENTION	0.20	141.00
05/22/23	ADM	REVIEW PILLOWTEX ANALYSIS BASED ON ADDITIONAL QUESTIONS FROM CO-COUNSEL F. YUDKIN AND RESPOND TO SAME	0.60	285.00
05/22/23	RWH	REVIEW AND REVISE PILLOWTEX ANALYSIS	0.60	330.00
05/22/23	ADM	EMAIL R. HOLLANDER REGARDING PILLOWTEX ANALYSIS	0.10	47.50
05/22/23	ADM	REVIEW ALL INVOICES AND TRUST TRANSACTIONS AND PREPARE PILLOWTEX ANALYSIS WITH CORRESPONDING SUMMARY	2.20	1,045.00
05/23/23	RWH	FURTHER REVIEW AND REVISE PILLOWTEX ANALYSIS	0.20	110.00
05/24/23	FRY	REVIEW MATERIALS FOR FOLLOW UP INFORMATION FOR THE IDI (.4); EMAIL TO THE UST RE SAME (.2)	0.60	423.00
05/24/23	FRY	REVIEW COMMENTS FROM UST TO PROFESSIONAL RETENTION (.2); EMAILS TO CO-COUNSEL RE SAME (.1)	0.30	211.50
05/24/23	FRY	REVIEW PILLOWTEX ANALYSIS (.2); EMAIL TO UST RE SAME (.1)	0.30	211.50
05/24/23	FP	PREPARE AND EFILE OCP DECLARATION RE: KPMG	0.20	71.00

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05/24/23	ADM	REVIEW UPDATE FROM ACCOUNTING REGARDING PILLOWTEX ANALYSIS AND COMPARE TO EXISTING ANALYSIS (0.1); REVIEW FINAL PILLOWTEX ANALYSIS AND CORRESPONDING SUMMARY (0.1)	0.20	95.00
05/25/23	FRY	EMAIL TO UST RE REVISED RETENTION ORDERS	0.10	70.50
05/25/23	FRY	EMAIL TO CHAMBERS RE RETENTION APPLICATIONS	0.10	70.50
05/25/23	FRY	REVIEW INFORMATION RE SPONSIVE TO UST REQUESTS FOR K&E (.2); EMAIL TO UST RE SAME (.1)	0.30	211.50
05/26/23	FRY	REVIEW UST COMMENTS TO BBB RETENTION (.1); EMAIL TO CO-COUNSEL RE SAME (.1)	0.20	141.00
05/30/23	FRY	EMAIL TO UST RE K&E RETENTION ORDER (.1); TELEPHONE FROM UST RE SAME (.1); EMAIL TO K&E RE SAME (.1); FOLLOW UP CALL FROM UST RE SAME (.1)	0.40	282.00
05/30/23	FP	PREPARE FOR FILING PHV APPLICATION AND CERTIF OBO ADMISSION OF JACOB BLACK (.10); DRAFT PROPOSED ORDER (.10); EFILE (.10)	0.30	106.50
05/30/23	ADM	FINALIZE ORDER GRANTING CS RETENTION AND CORRESPOND WITH F. YUDKIN RE SAME (0.3); CORRESPOND WITH COURT RE FINAL KE, JLL, KROLL, CS AND BRG RETENTION ORDERS (0.3)	0.60	285.00
05/30/23	ADM	REVIEW EMAILS FROM COCOUNSEL KE AND CS REGARDING FINAL RETENTION ORDERS TO BE SUBMITTED	0.10	47.50
05/30/23	FP	PREPARE (.10) AND FILE (.10) AMENDED DECLARATION OF DISINTERESTEDNESS OF PRYOR CASHMAN	0.20	71.00
05/31/23	ADM	REVIEW CORRESPONDENCE FROM CHAMBERS RE ORDER GRANTING LAZARD RETENTION AND FOLLOW UP WITH F. YUDKIN RE: SAME	0.10	47.50
05/31/23	ADM	CALL WITH F. YUDKIN RE: MFS	0.10	47.50
<b>FINANCING</b>			<b>5.20</b>	<b>5,119.00</b>

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05/01/23	DMB	ADDRESS ISSUES RE: DIP ORDER COMPLIANCE (FOR WEEKLY FEE ESTIMATE)	0.50	467.50
05/02/23	DMB	EMAILS WITH ALIX PARTNERS RE: DIP ORDER COMPLIANCE (WEEKLY FEE ESTIMATE)	0.20	187.00
05/03/23	WAU	REVIEW LANDLORD COMMENTS TO DIP ORDER	0.20	190.00
05/08/23	MDS	REVIEW DIP AMENDMENTS	0.30	360.00
05/08/23	DMB	EMAILS WITH E. GILAD AND KIRKLAND TEAM RE: EXTENSION OF OBJECTION DEADLINE	0.20	187.00
05/08/23	WAU	REVIEW SEVERAL EMAILS RE: POTENTIAL CHANGES TO DIP ORDER RE: LANDLORD ISSUES	0.40	380.00
05/08/23	WAU	CALL WITH E. GEIER RE: DIP ISSUES	0.20	190.00
05/09/23	DMB	REVIEW LENDER RESPONSES TO DIP OBJECTIONS OF MICHIGAN LANDLORD, RELATED EMAILS WITH KIRKLAND AND E. GILAD RE: SAME	0.40	374.00

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05/10/23	DMB	ADDRESS DIP COMPLIANCE ISSUES	0.40	374.00
05/10/23	FRY	EMAIL TO D. BASS RE SCHEDULING OF DIP HEARING	0.10	70.50
05/11/23	DMB	EMAILS WITH E. GILAD AND KIRKLAND RE: EXTENSION OF DIP OBJECTION DEADLINE	0.20	187.00
05/12/23	DMB	EMAILS WITH E. GILAD AND KIRKLAND RE: EXTENSION OF DIP OBJECTION DEADLINE	0.20	187.00
05/12/23	MDS	REVIEW UCC DIP ISSUES	0.70	840.00
05/17/23	DMB	ANALYZE DIP ORDER COMPLIANCE	0.40	374.00
05/24/23	WAU	REVIEW EMAILS RE: DIP HEARING/ORDER STATUS	0.20	190.00
05/24/23	DMB	ADDRESS DIP ORDER COMPLIANCE	0.30	280.50
05/31/23	DMB	ADDRESS DIP ORDER COMPLIANCE	0.30	280.50

**LITIGATION** **198.70** **124,655.00**

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05/01/23	WFK	REVIEW BACKGROUND MATERIALS FOR INVESTIGATION	0.50	400.00
05/01/23	WAU	REVIEW EMAILS RE: CTS DEMAND LETTERS AND STRATEGY FOR COLLECTION	0.30	285.00
05/01/23	DMB	EMAILS WITH CLIENT AND CO-COUNSEL L. MANDUKE RE: CTS	0.40	374.00
05/01/23	LYM	CORRESPONDENCE (MULTIPLE) RE: CLAIMS AGAINST CHRISTMAS TREE SHOP (0.3); FINISH DEFAULT LETTER TO FINAL NJ LOCATION (0.4)	0.70	441.00
05/02/23	CDM	RESEARCH RE: INVESTIGATION	1.00	375.00
05/02/23	WFK	WORK WITH COUNSEL RE: INVESTIGATION STRATEGY	0.20	160.00
05/02/23	WFK	CALL WITH INDEPENDENT DIRECTORS AND COUNSEL RE: INVESTIGATION APPROACH	0.40	320.00
05/02/23	WFK	WORK ON WORK STREAM PLANNING WITH CS INVESTIGATION TEAM	0.30	240.00
05/02/23	MDS	REVIEW INVESTIGATION REVISED WORK PLAN	0.50	600.00
05/02/23	WAU	STATUS CALL RE: INVESTIGATIONS	0.40	380.00
05/02/23	RTJ	CONFERENCE WITH KE RE: BBB INVESTIGATION	0.50	347.50
05/02/23	RTJ	REVIEW DOCUMENTS AND WORK ON PLEADINGS RE: INVESTIGATION	1.20	834.00
05/02/23	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL KE RE: INVESTIGATION - WEEKLY REPORT	0.50	600.00
05/02/23	WAU	WORK ON INVESTIGATION WORK PLAN	0.50	475.00
05/02/23	DMB	EMAILS WITH L. MANDUKE RE: ADVERSARY PROCEEDING	0.20	187.00
05/02/23	DMB	EMAILS WITH KIRKLAND TEAM AND CO-COUNSEL L. MANDUKE RE: CTS, RELATED STRATEGY, ETC.	0.40	374.00
05/02/23	LYM	CORRESPONDENCE WITH KIRKLAND RE: POTENTIAL CLAIMS	0.30	189.00
05/03/23	JMD	DRAFT MEMORANDUM RE: INTERNAL INVESTIGATION TOPICS	6.90	2,760.00

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05/03/23	WAU	REVIEW AND RESPOND TO MULTIPLE EMAILS RE: MARITIME COMPLAINT AND CLAIMS AND STRATEGY RELATED TO SAME	0.70	665.00
05/03/23	WAU	MEETING WITH KE INVESTIGATION TEAM - COORDINATION	0.40	380.00
05/03/23	WFK	MEETING WITH COUNSEL RE: INVESTIGATION PLANNING	0.40	320.00
05/03/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: FILING OF COMPLAINT	0.20	240.00
05/03/23	WAU	REVISE WORK PLAN RE: INVESTIGATION (.2) AND CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: SAME (.2)	0.40	380.00
05/03/23	RTJ	PREPARE FOR CALL (.2) ; REVIEW DOCUMENTS (1.0); ATTEND CALL WITH CO-COUNSEL RE: BBB INVESTIGATION (.3)	1.50	1,042.50
05/03/23	SYC	CORRES WITH CS TEAM RE: INTERNAL INVESTIGATION INTERVIEW / PREP FOR INTERVIEWS	0.60	456.00
05/04/23	RTJ	REVIEW CORRESPONDENCE AND DISCUSS INVESTIGATION SCOPE AND PREPARE FOR INITIAL INTERVIEWS	0.60	417.00
05/04/23	JMD	REVISE DRAFT INITIAL INTERVIEW MEMORANDUM PER S. CARNES COMMENTS	2.30	920.00
05/04/23	WAU	CALL WITH KE RE: MARITIME LITIGATION CLAIMS	0.20	190.00
05/04/23	JMD	CONTINUE TO DRAFT INITIAL INTERVIEW MEMORANDUM	1.10	440.00
05/04/23	SYC	REVISIONS TO INTERNAL INVESTIGATION MEMO	4.90	3,724.00
05/04/23	JMD	EMAIL TO S. CARNES TRANSMITTING REVISED DRAFT OF INITIAL INTERVIEW MEMORANDUM AND NOTES RE: SAME	0.20	80.00
05/04/23	JMD	CALL W/ S. CARNES RE: REVISIONS TO DRAFT INITIAL INTERVIEW TOPICS MEMORANDUM	0.10	40.00
05/04/23	WFK	EMAILS RE INVESTIGATION DOCUMENT REQUESTS AND INTERVIEWS	0.30	240.00
05/05/23	DMB	REVIEW AND CONSIDER ISSUES RE: CTS FILING AND RELATED ISSUES	0.30	280.50
05/05/23	WFK	APPEARANCE AT SCOPING INTERVIEW	0.70	560.00
05/05/23	MDS	REVIEW AMENDED COMPLAINT - TAFT - CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE	0.60	720.00
05/05/23	WAU	REVIEW INVESTIGATION MATERIALS (MEMORANDA AND DOCUMENTS) TO PREPARE FOR WITNESS INTERVIEW	0.80	760.00
05/05/23	WAU	WITNESS INTERVIEW - INVESTIGATION	0.60	570.00
05/05/23	WFK	PREPARATION FOR SCOPING INTERVIEW L. CROSSMAN	1.30	1,040.00
05/05/23	RTJ	WORK ON INVESTIGATION (.3); PREPARE AND REVIEW CORRESPONDENCE RE: BOARD MATERIALS (.3); DISCUSS ONBOARD OF BOARD MATERIALS AND REVIEW PLANNING (.2)	0.80	556.00
05/05/23	CDM	RESEARCH RE: POTENTIAL CAUSES OF ACTION	3.60	1,350.00
05/05/23	SYC	ATTEND L. CROSSMAN INTERVIEW AND COMPILE NOTES ON SAME	1.10	836.00
05/05/23	MDS	REVIEW AND COMMENT ON INVESTIGATION MEMORANDUM	0.50	600.00

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05/06/23	LYM	CORRESPONDENCE TO/FROM CO-COUNSEL RE: CTS CLAIMS	0.30	189.00
05/08/23	SYC	ATTEND INTERNAL INVESTIGATION CALL	0.40	304.00
05/08/23	CDM	PREPARE FOR INVESTIGATION DOCUMENT REVIEW	1.10	412.50
05/08/23	WFK	EMAILS RE: CUSTODIANS FROM WHICH TO COLLECT DOCUMENTS	0.10	80.00
05/08/23	WAU	CONFERENCE CALL WITH IN-HOUSE COUNSEL RE: DOCUMENTS FOR INVESTIGATION	0.40	380.00
05/08/23	WAU	REVIEW EMAIL RE: DOCUMENT CUSTODIANS FOR INVESTIGATION	0.10	95.00
05/08/23	WAU	INTERNAL CS CALL RE: INVESTIGATION ISSUES	0.40	380.00
05/08/23	RTJ	REVIEW INVESTIGATION MATERIALS	0.90	625.50
05/08/23	MT	REVIEW OF MEMOS RE: INTERVIEW TOPICS AND INTERNAL INVESTIGATION WORK PLAN	1.40	875.00
05/08/23	RTJ	CALL WITH CLIENT RE: INVESTIGATION	0.30	208.50
05/08/23	WFK	WORK WITH TEAM ON DOCUMENT COLLECTION AND REVIEW STRATEGY	0.50	400.00
05/08/23	RTJ	CONFERENCE WITH CS TEAM RE: INVESTIGATION PLANNING	0.50	347.50
05/08/23	WFK	WORK ON INVESTIGATION PLANNING	0.50	400.00
05/08/23	MT	TEAM CONFERENCE RE: DOCUMENT REVIEW RELATIVE TO CLAIM INVESTIGATION	0.50	312.50
05/08/23	RTJ	REVIEW CORRESPONDENCE RE: DILIGENCE FOR INVESTIGATION (MULTIPLE)	0.40	278.00
05/08/23	CDM	CS INTERNAL CALL RE: INVESTIGATION	0.50	187.50
05/08/23	CDM	RESEARCH RE: FIDUCIARY DUTY LAW	4.20	1,575.00
05/08/23	JMD	CALL W/ W. USATINE, M. TSUKERMAN, R. JARECK, S. CARNES, W. KLEIN, AND C. MCMULLAN RE: INVESTIGATION	0.40	160.00
05/08/23	WAU	REVIEW EMAILS RE: CTS AND RELATED LANDLORD ISSUES	0.20	190.00
05/08/23	WFK	EMAILS RE: INVESTIGATION REPORT FORMAT	0.20	160.00
05/09/23	RTJ	ATTEND BBB INVESTIGATION CALL WITH BOARD INDEPENDENTS	0.30	208.50
05/09/23	RTJ	REVIEW DISCOVERY; WORK ON DISCOVERY PLAN AND RELATED ISSUES	0.90	625.50
05/09/23	RTJ	LEGAL RESEARCH / ANALYSIS RE: INVESTIGATION	1.50	1,042.50
05/09/23	RTJ	TELEPHONE TO A. LULLO RE: BBB CUSTODIAMS	0.20	139.00
05/09/23	CDM	RESEARCH RE: INVESTIGATION AND SUPPORTING LAW	6.90	2,587.50
05/09/23	MDS	REVIEW EMAIL RE DOCUMENT COLLECTION PROCEDURES	0.30	360.00
05/09/23	WFK	WORK ON DOCUMENT REVIEW	2.00	1,600.00
05/09/23	WAU	CONFERENCE CALL WITH KE AND DD'S RE: INVESTIGATION STATUS	0.40	380.00
05/09/23	RTJ	CONFERENCE WITH S. USATINE RE: INVESTIGATION PLANNING AND DISCOVERY	0.30	208.50
05/09/23	WFK	EMAILS RE: DOCUMENT REVIEW	0.20	160.00



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05/09/23	RTJ	REVIEW CORRESPONDENCE FROM K&E (.4); WORK ON INVESTIGATION AND DISCOVERY ISSUES (.4)	0.80	556.00
05/09/23	RTJ	PREPARE INVESTIGATION REPORT (1.2); REVIEW COMPANY DOCUMENTS RE: SAME (1.0)	2.20	1,529.00
05/09/23	JMD	EMAIL TO R. JARECK RE: BOARD MATERIALS REVIEW (.2); REVIEW RESPONSE RE: SAME (.1)	0.30	120.00
05/09/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: INVESTIGATION UPDATE	0.50	600.00
05/09/23	WFK	EMAILS RE: DOCUMENT COLLECTION FROM CUSTODIANS	0.30	240.00
05/09/23	RTJ	MULTIPLE CALLS RE: INVESTIGATION	0.80	556.00
05/09/23	SYC	REVIEW EMAILS RE: BBB INVESTIGATION AND RESPOND TO SAME	0.70	532.00
05/09/23	MT	REVIEW INTERNAL INVESTIGATION WORK PLAN AND RELATED DOCUMENTS (1.3); DRAFT REVIEW PROTOCOL/ISSUE TAGS FOR INVESTIGATION DOCUMENT REVIEW (.6) AND EMAIL TO CO-COUNSEL R. JARECK RE: SAME (.2)	2.10	1,312.50
05/09/23	JMD	REVIEW BOARD MATERIALS IN CONNECTION WITH INTERNAL INVESTIGATION	2.50	1,000.00
05/09/23	BPC	REVIEW EMAIL FROM CO-COUNSEL R. JARECK RE: DOCUMENT REVIEW	0.10	46.00
05/10/23	RTJ	PREPARE MEMO RE: COLE SCHOTZ INVESTIGATION	2.80	1,946.00
05/10/23	WFK	EMAILS RE: INVESTIGATION REPORT QUESTIONS	0.30	240.00
05/10/23	RTJ	CONFERENCE WITH K&E AND CLIENT RE: IT / DISCOVERY	0.50	347.50
05/10/23	RTJ	REVIEW FILE; DRAFT CORRESPONDENCE TO K&E	0.40	278.00
05/10/23	JMD	REVIEW BOARD MATERIALS IN CONNECTION WITH INTERNAL INVESTIGATION	3.60	1,440.00
05/10/23	WFK	CONTINUED WORK ON DOCUMENT REVIEW	3.90	3,120.00
05/10/23	BPC	REVIEW INTERNAL INVESTIGATION PROTOCOL MEMO	0.50	230.00
05/11/23	CDM	CONTINUED RESEARCH RE: INVESTIGATION AND SUPPORTING LAW	3.00	1,125.00
05/11/23	JMD	REVIEW BOARD MATERIALS IN CONNECTION WITH INTERNAL INVESTIGATION (1.4); EMAIL TO R. JARECK SUMMARIZING REVIEW NOTES TO DATE (1.1)	2.50	1,000.00
05/11/23	WFK	EMAILS RE: COLLECTION FROM CUSTODIANS	0.20	160.00
05/11/23	WFK	REVIEW MEMO RE: RESEARCH RELATED TO INVESTIGATION	0.50	400.00
05/11/23	WFK	REVIEW DOCUMENTS RE: INVESTIGATION	2.90	2,320.00
05/11/23	FRY	REVIEW UCC ISSUES LIST	0.20	141.00
05/11/23	WFK	EMAILS RE: INVESTIGATION RESEARCH MEMO	0.20	160.00
05/11/23	RTJ	REVIEW CORRESPONDENCE AND DOCUMENTS RE: BBB INVESTIGATION	0.90	625.50
05/12/23	RTJ	REVIEW BBB DISCOVERY	1.50	1,042.50
05/12/23	JMD	REVIEW BOARD MATERIALS IN CONNECTION WITH INTERNAL INVESTIGATION	2.30	920.00

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05/12/23	CDM	DRAFT COLE SCHOTZ INVESTIGATION REPORT	8.50	3,187.50
05/12/23	RTJ	WORK ON INVESTIGATION MEMO	2.40	1,668.00
05/12/23	WAU	WORK ON INVESTIGATION	0.70	665.00
05/12/23	MT	CONDUCT REVIEW OF DOCUMENTS PRODUCED BY CLIENT RELATIVE TO INTERNAL INVESTIGATION	2.60	1,625.00
05/12/23	WFK	REVIEW DOCUMENTS FOR INVESTIGATION	1.50	1,200.00
05/15/23	MT	CONDUCT REVIEW OF DOCUMENTS PRODUCED BY CLIENTS RE: CLAIM INVESTIGATION	1.40	875.00
05/15/23	RTJ	REVIEW BBB DOCUMENTS	1.30	903.50
05/15/23	RTJ	REVIEW DOCUMENTS (1.2); WORK ON INVESTIGATION MEMO (1.2)	2.40	1,668.00
05/15/23	WFK	EMAILS WITH COMPANY AND COUNSEL RE: DOCUMENT RESPONSES	0.40	320.00
05/15/23	WFK	FURTHER REVIEW DOCUMENTS FOR INVESTIGATION	1.20	960.00
05/15/23	RTJ	DRAFT / REVIEW CORRESPONDENCE RE: BBB INVESTIGATION	0.40	278.00
05/15/23	RTJ	REVIEW / RESPOND TO COMMUNICATIONS RE: BBB INVESTIGATION / REPORT	0.50	347.50
05/16/23	WFK	CALL WITH CO-COUNSEL RE: INVESTIGATION PROGRESS	0.30	240.00
05/16/23	WFK	EMAILS RE: DOCUMENT PRODUCTION	0.30	240.00
05/16/23	MT	CONTINUED REVIEW OF DOCUMENTS PRODUCED BY CLIENT IN CONNECTION WITH CLAIM INVESTIGATION	1.20	750.00
05/16/23	CDM	DOCUMENT REVIEW RE: INVESTIGATION	3.40	1,275.00
05/16/23	WAU	REVIEW EMAILS RE: INVESTIGATION DILIGENCE STATUS	0.30	285.00
05/16/23	JMD	CONTINUE DOCUMENT REVIEW IN CONNECTION WITH INTERNAL INVESTIGATION	2.30	920.00
05/16/23	RTJ	CONTINUED REVIEW AND ANALYSIS RE: BBB INVESTIGATION	0.60	417.00
05/16/23	WFK	CALL WITH KE ATTORNEYS AND BBB DIRECTORS	0.30	240.00
05/16/23	WFK	EMAILS WITH CO-COUNSEL RE: INVESTIGATION STATUS AND DOCUMENT REVIEW.	0.30	240.00
05/16/23	RTJ	CONFERENCE WITH CLIENT RE: WEEKLY UPDATE CALL	0.30	208.50
05/16/23	WAU	CONFERENCE CALL WITH CS TEAM RE: INVESTIGATION STATUS	0.20	190.00
05/16/23	RTJ	CONFERENCE WITH INTERNAL TEAM RE: BBB INVESTIGATION	0.40	278.00
05/16/23	RTJ	REVIEW DOCUMENTS RE: INVESTIGATION	1.30	903.50
05/16/23	MDS	INTERNAL CALL ON INVESTIGATION	0.20	240.00
05/17/23	JMD	CALL W/ R. JARECK RE: INTERNAL INVESTIGATION REVIEW	0.10	40.00
05/17/23	RTJ	LEGAL RESEARCH AND ANALYSIS RE: BBB CLAIMS	1.60	1,112.00
05/17/23	MT	CONDUCT RESEARCH RE: ISSUES PERTAINING TO CLAIM INVESTIGATION (1.7); EMAIL TO CO-COUNSEL R. JARECK RE: SAME (.3)	2.00	1,250.00

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05/17/23	MT	EMAIL MEMO TO DOCUMENT REVIEW TEAM RE: SUMMARY OF REVIEW	0.60	375.00
05/17/23	RTJ	REVIEW DOCUMENTS (1.7); WORK ON BBB INVESTIGATION MEMO (1.1)	2.80	1,946.00
05/17/23	CDM	CONTINUE DRAFTING INVESTIGATION REPORT RE: LEGAL BASIS	3.20	1,200.00
05/17/23	WFK	EMAILS RE: DOCUMENT REVIEW FINDINGS	0.40	320.00
05/17/23	WFK	FURTHER REVIEW DOCUMENTS	2.00	1,600.00
05/18/23	RTJ	REVIEW CORRESPONDENCE AND DOCUMENTS RE: BBB INVESTIGATION	0.80	556.00
05/18/23	WAU	REVIEW WORKING DRAFT OF INVESTIGATION MEMORANDUM	0.50	475.00
05/18/23	WFK	EMAILS RE: DOCUMENT PRODUCTION	0.30	240.00
05/19/23	RTJ	WORK ON INVESTIGATION (2.0); PREPARE MEMO; REVIEW DOCUMENTS (1.5); CORRESPOND WITH INTERNAL TEAM RE: INVESTIGATION (.4)	3.90	2,710.50
05/19/23	WFK	WORK WITH CS TEAM ON INVESTIGATION ACTIONS	0.30	240.00
05/19/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO COLE SCHOTZ BBB TEAM RE: INVESTIGATION	0.50	230.00
05/19/23	MT	TEAM CONFERENCE RE: STATUS OF DOC REVIEW AND CLAIM INVESTIGATION	0.30	187.50
05/19/23	BPC	TELEPHONIC CONFERENCE WITH COLE SCHOTZ BBB TEAM RE: INVESTIGATION	0.30	138.00
05/22/23	BPC	REVIEW EMAILS FROM CO-COUNSEL R. JARECK AND M. TSUKERMAN RE: DOCUMENT PRODUCTION FOR INTERNAL INVESTIGATION	0.20	92.00
05/22/23	RTJ	WORK ON INVESTIGATION (.4); RESPOND TO W. KLEIN (.2)	0.60	417.00
05/22/23	WFK	REVIEW SHARE FILE DOCUMENTS FROM COMPANY	0.90	720.00
05/22/23	MT	SECOND LEVEL REVIEW OF RESPONSIVE DOCUMENTS RELATIVE TO CLAIM INVESTIGATION (1.2); EMAILS TO CO-COUNSEL W. KLEIN RE: SAME (.2)	1.40	875.00
05/22/23	WFK	WORK ON INVESTIGATIVE TASKS	0.30	240.00
05/22/23	WFK	EMAILS WITH CO-COUNSEL R. JARECK RE: DOCUMENT PRODUCTIONS	0.20	160.00
05/22/23	RTJ	REVIEW CORRESPONDENCE RE: BBB INVESTIGATION	0.50	347.50
05/23/23	RTJ	CONFERENCE WITH A. LULLO RE: BBB INVESTIGATION	0.30	208.50
05/23/23	RTJ	ATTEND CALL WITH CS RE: BBB INVESTIGATION	0.30	208.50
05/23/23	WAU	PRE-CALL RE: BBB INVESTIGATION	0.20	190.00
05/23/23	WFK	WORK WITH CO-COUNSEL RE: INVESTIGATION	0.30	240.00
05/23/23	WAU	CALL WITH KE TEAM AND INDEPENDENT DIRECTORS RE: INVESTIGATION STATUS	0.40	380.00
05/23/23	RTJ	REVIEW BBB DOCUMENTS	0.90	625.50
05/23/23	FRY	REVIEW AND COMMENT ON PROTECTIVE ORDER AND STIPULATION WITH COMMITTEE	0.60	423.00

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05/23/23	MDS	INVESTIGATION - INTERNAL CALL	0.50	600.00
05/23/23	WAU	REVIEW DRAFT PROTECTIVE ORDER	0.30	285.00
05/23/23	MT	CONFERENCE WITH CO-COUNSEL W. KLEIN RE: DOCUMENT REVIEW ISSUES (.3); CONFERENCE WITH CO-COUNSEL R. JARECK RE: DOCUMENT COLLECTION (.1); PREPARE SEARCH TERMS AND PARAMETERS FOR REVIEW OF SOUND ROUND PRODUCTION OF DOCUMENTS (1.4)	1.80	1,125.00
05/23/23	WFK	REVIEW DOCUMENTS AND RUN SEARCHES	1.00	800.00
05/23/23	RTJ	CONFERENCE WITH M. TSUKERMAN RE: BBB INVESTIGATION	0.30	208.50
05/23/23	WFK	CONFERENCE CALL WITH DIRECTORS AND COUNSEL RE: INVESTIGATION	0.30	240.00
05/23/23	RTJ	ATTEND CONFERENCE CALL WITH CLIENT RE: BBB INVESTIGATION	0.30	208.50
05/23/23	WFK	TELEPHONE CALL TO COUNSEL RE: INVESTIGATION TASKS	0.20	160.00
05/23/23	RTJ	TELEPHONE FROM W. KLEIN RE: BBB INVESTIGATION	0.30	208.50
05/24/23	RTJ	WORK ON BBB INVESTIGATION	2.70	1,876.50
05/24/23	RTJ	CONFERENCE WITH DISCOVERY TEAM RE: BBB INVESTIGATION	0.50	347.50
05/24/23	WFK	WORK WITH CS TEAM RE: DOCUMENT COLLECTION AND REVIEW STRATEGY	0.40	320.00
05/24/23	MT	DRAFT MEMO RE: DOCUMENT REVIEW PROTOCOL FOR INTERNAL INVESTIGATION	3.80	2,375.00
05/24/23	WFK	MULTIPLE EMAILS RE: DOCUMENT PRODUCTION	0.40	320.00
05/24/23	RTJ	DRAFT CORRESPONDENCE RE: BBB DISCOVERY	0.50	347.50
05/24/23	WAU	EMAILS RE: INVESTIGATION STATUS AND DOCUMENT REVIEW STRATEGY	0.20	190.00
05/24/23	RTJ	CORRESPONDENCE RE: DISCOVERY / STRATEGY (MULTIPLE)	0.60	417.00
05/25/23	RTJ	REVIEW AND WORK ON ESI MEMO	0.60	417.00
05/25/23	WAU	REVIEW EMAILS RE: INTERNAL INVESTIGATION STATUS	0.10	95.00
05/25/23	RTJ	REVIEW CORRESPONDENCE FROM KIRKLAND RE: BBB	0.40	278.00
05/25/23	WFK	EMAILS RE: DOCUMENT COLLECTION AND DISCOVERY REVIEW PLAN	0.30	240.00
05/25/23	RTJ	REVIEW DOCUMENTS (.5); WORK ON MEMO (.3); REVIEW LEGAL ANALYSIS RE: INVESTIGATION ISSUES (.3)	1.10	764.50
05/26/23	JMD	REVIEW EMAIL FROM R. JARECK RE: DOCUMENT REVIEW	0.10	40.00
05/26/23	WFK	TELEPHONE CALL TO R. JARECK RE: INVESTIGATION STATUS	0.10	80.00
05/26/23	RTJ	REVIEW INVESTIGATION DOCUMENTS AND SEC FILINGS	1.10	764.50
05/26/23	MDS	REVIEW DISCOVERY AND DEPOSITION EMAILS	0.30	360.00
05/30/23	FRY	REVIEW APPLICATION RE PROTECTIVE ORDER	0.20	141.00
05/30/23	MT	DRAFT MEMO RE: BANKRUPTCY AND DOCUMENT REVIEW PROTOCOL FOR INTERNAL CLAIM REVIEW	1.20	750.00
05/30/23	WAU	EMAILS RE: INVESTIGATION DOCUMENT REVIEW/CUSTODIANS	0.10	95.00

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05/30/23	FRY	REVIEW REVISED CONFIDENTIALITY STIPULATION WITH COMMITTEE	0.40	282.00
05/30/23	MDS	REVIEW PROTECTIVE ORDER	0.20	240.00
05/30/23	WAU	BBBY INVESTIGATION UPDATE CALL WITH DIRECTORS	0.20	190.00
05/30/23	RTJ	CORRESPOND WITH KIRKLAND (MULTIPLE) RE: BBB INVESTIGATION AND DISCOVERY	0.60	417.00
05/30/23	WFK	TELEPHONE CALL FROM CLIENT	0.20	160.00
05/30/23	ADM	FINALIZE APPLICATION RE CONFIDENTIALITY STIP AND SEND TO F. PISANO FOR FILING	0.30	142.50
05/30/23	ADM	CALL WITH F. PISANO RE CONFIDENTIALITY STIP AND PROTECTIVE ORDER	0.10	47.50
05/30/23	ADM	PREPARE APPLICATION IN LIEU OF MOTION RE: UCC CONFIDENTIALITY STIP AND PROTECTIVE ORDER	0.40	190.00
05/30/23	WFK	EMAILS WITH COUNSEL RE: DOCUMENT COLLECTION	0.20	160.00
05/30/23	RTJ	MULTIPLE CALLS ON BBB INVESTIGATION (0.5); CALL WITH CLIENT RE: BBB INVESTIGATION ISSUES (0.3); WORK ON BBB INVESTIGATION (1.1); REVIEW BBB DOCUMENTS (1.0)	2.90	2,015.50
05/30/23	WFK	CONFERENCE WITH DIRECTORS AND COUNSEL RE: INVESTIGATION STATUS	0.30	240.00
05/30/23	ADM	REVIEW FOLLOW UP EMAILS FROM CO-COUNSEL KE AND F. YUDKIN RE FILING OF PROTECTIVE ORDER	0.10	47.50
05/30/23	WFK	WORK ON INVESTIGATION ACTION ITEMS	0.20	160.00
05/31/23	JMD	REVIEW SEC FILINGS IN CONNECTION WITH INTERNAL INVESTIGATION ISSUES	2.30	920.00
05/31/23	WFK	EMAILS RE: REVIEW PROJECT AND MEETING WITH VENDOR	0.20	160.00
05/31/23	MT	REVIEW OF CLIENT'S ADDITONAL PRODUCTION OF DOCUMENTS (CORP. GOVERNANCE DOCS) IN CONNECTION WITH INTERNAL CLAIM REVIEW	1.20	750.00
05/31/23	RTJ	WORK ON INVESTIGATION; ATTEND TO EMAILS RE: BBB INVESTIGATION; WORK ON BBB INVESTIGATION	1.40	973.00
05/31/23	WFK	REVIEW EMAILS AND ATTACHMENTS RE: CUSTODIANS AND DOCUMENT COLLECTION	0.40	320.00
05/31/23	JMD	EMAILS W/ R. JARECK RE: INTERNAL INVESTIGATION	0.10	40.00
05/31/23	MT	DRAFT DOCUMENT REVIEW PROTOCOL FOR INTERNAL CONFLICT MATTERS CLAIM REVIEW	3.50	2,187.50
05/31/23	JMD	EMAIL TO R. JARECK RE: SEC FILING MATTERS	0.20	80.00
<b>REAL ESTATE</b>			<b>38.50</b>	<b>31,122.00</b>

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05/02/23	WAU	REVIEW AND RESPOND TO EMAILS RE: CTS ACTION ON LEASES AND REVIEW EMAILS FROM TENANTS	0.30	285.00
05/02/23	LYM	BEGIN REVIEW OF INFORMATION RE: BEVERLY HILLS, MI LEASE DISPUTE (.4); CORRESPONDENCE WITH CLIENT AND COUNSEL RE: SAME (.2)	0.60	378.00

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05/04/23	DMB	CALL WITH KIRKLAND RE: CONSENT ORDER IN LIEU PROCEDURES ETC.	0.30	280.50
05/09/23	WJP	REVIEW LANDLORD'S COMMENTS ON TAFT LTA (0.4), ATTEND VARIOUS EMAILS AND CALLS REGARDING OPEN ISSUES ON LTA (0.4)	0.80	560.00
05/09/23	WJP	CALL WITH CO-COUNSEL D. BASS ON LIEN ISSUES AND EMAILS TO BBB REGARDING LIENS ON SOLAR EQUIPMENT	0.30	210.00
05/15/23	DMB	CALL WITH COUNSEL FOR CTS AND CO-COUNSEL RE: LEASE ISSUES, ETC., EMAILS RE: SAME	0.50	467.50
05/16/23	DMB	RESEARCH RE: MECHANIC'S LIENS	0.40	374.00
05/19/23	DMB	ADDRESS ISSUES RE: EASEMENT AGREEMENT, ETC., INCLUDING DISCUSSIONS WITH J. PARK	0.30	280.50
05/19/23	ZFA	LEGAL RESEARCH REGARDING FIXTURES UNDER RELEVANT STATE LAW	2.10	703.50
05/19/23	DMB	REVIEW STATUS RE: DISTRIBUTION CENTERS TRANSACTIONS	0.30	280.50
05/22/23	WJP	REVIEW TORRANCE CA LEASE CONCERNING CONSENT TO REA AMENDMENT AND PAYMENT FOR SAME	1.50	1,050.00
05/22/23	WAU	REVIEW AND RESPOND TO MULTIPLE INBOUND EMAILS RE: RE ISSUES	0.40	380.00
05/22/23	DMB	PARTICIPATE IN RE UPDATE/STRATEGY CALL	0.50	467.50
05/22/23	WAU	CONFERENCE CALL WITH RE TEAM RE: MULTIPLE RE RELATED ISSUES	0.50	475.00
05/23/23	ZFA	LEGAL RESEARCH REGARDING TRADE FIXTURES UNDER ADDITIONAL STATE LAW	1.60	536.00
05/23/23	WJP	REVIEW COMMENTS FROM PROLOGIS TO LTA AND REVISE (0.4) , EMAIL TO CLIENT WITH OPEN ISSUES (0.2)	0.60	420.00
05/23/23	DMB	REVIEW AND CONSIDER STATUS/STRATEGY RE: SECAUCUS FACILITY, PROLOGIS	0.40	374.00
05/23/23	MDS	TELEPHONE FROM ADVERSARY J. TEELE RE: LEASE LOCATIONS	0.20	240.00
05/23/23	WAU	EMAILS WITH J. LESTER AND INTERNAL BBB RE TEAMS RE: SECAUCUS LOCATION	0.40	380.00
05/24/23	MDS	REVIEW EMAILS PROLOGIS	0.60	720.00
05/24/23	WAU	CALL WITH PROLOGIS RE: POTENTIAL DEAL ISSUES	0.50	475.00
05/24/23	DMB	WORK ON DEAL DOCUMENTS FOR WESTERN CARRIERS TRANSACTION	0.60	561.00
05/24/23	WAU	CONFERENCE CALL WITH RE CLIENT AND ADVISOR TEAMS RE: VARIOUS PENDING MATTERS	0.50	475.00
05/24/23	DMB	EMAILS WITH KIRKLAND RE: WESTERN CARRIERS DEAL DOCUMENTS	0.20	187.00
05/24/23	DMB	PARTICIPATE IN CALL WITH PROLOGIS RE: POTENTIAL DEAL	0.50	467.50
05/24/23	WJP	ATTEND CALL TO DICUSS ISSUES ON PROLOGIS AGREEMENT (.5), CALL WITH PROLOGIS AND COUNSEL (.5), REVISE LTA WITH PROLOGIS (1.0)	2.00	1,400.00

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05/24/23	WAU	CONFERENCE CALL RE: CTS LEASES AND RELATED ISSUES	0.40	380.00
05/24/23	DMB	PARTICIPATE IN R/E UPDATE CALL RE: STRATEGY ETC.	0.50	467.50
05/24/23	WAU	REVIEW SPREAD SHEET RE: CTS LEASE ISSUES AND STATUS	0.20	190.00
05/25/23	DMB	REVIEW STATUS RE: OTHER PROLOGIS LOCATIONS, ETC., EMAILS RE: SAME	0.30	280.50
05/25/23	WJP	REVISE PROLOGIS LTA FOR 2 LOCATIONS (.6) AND SEND TO PROLOGIS ATTORNEY (.2)	0.80	560.00
05/25/23	WAU	WORK ON AGREEMENT WITH WESTERN CARRIERS FOR SECAUCUS LOCATION AND EMAILS RE: SAME/OPEN ISSUES	0.50	475.00
05/25/23	WJP	REVIEW LIBERTY LEASE AND CTS SUBLEASE TO DETERMINE OWNERSHIP OF FF&E FOR DISPOSAL AND RIGHT TO PROCEEDS	0.80	560.00
05/25/23	WAU	CALL FROM PROLOGIS COUNSEL AND INTERNAL DISCUSSIONS RE: LAS VEGAS/CARTERET LOCATIONS	0.60	570.00
05/25/23	DMB	CALL WITH RE TEAM AND ADVISERS RE: STRATEGY ETC.	0.50	467.50
05/25/23	WJP	REVISE SECAUCUS AGREEMENT AND SEND TO PROPOSED BUYER	0.70	490.00
05/25/23	WJP	REVIEW WAREHOUSE EQUIPMENT PROPOSAL FOR CARTERET	0.30	210.00
05/25/23	WAU	REVIEW CORRESPONDENCE FROM LANDLORD RE: TAX AND MECHANICS LIEN CLAIMS AND EMAILS RE: SAME	0.30	285.00
05/25/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS RE: DC ISSUES AND STRATEGY	0.40	380.00
05/25/23	DMB	EMAILS WITH KIRKLAND RE: ASSUMPTION AND ASSIGNMENT AGREEMENT FOR SECAUCUS (.1) EMAILS WITH CLIENT AND RE ADVISER RE: SAME (.2); FURTHER REVISIONS TO AGREEMENT (.3) AND SHARE SAME WITH KIRKLAND TEAM AND CLIENT/REAL ESTATE ADVISERS (.2), EMAIL TO AND CALL WITH COUNSEL FOR WESTERN CARRIERS RE: SAME (.4), REVIEW AND CONSIDER WESTERN CARRIERS REVISIONS AND RELATED EMAILS (.4)	1.60	1,496.00
05/25/23	DMB	REVIEW LETTERS FROM LANDLORD RE: MECHANIC'S LIEN AND TAXES (0.2), EMAILS RE: AUTOMATIC STAY ISSUES AND PAYMENT OF TAXES (0.2)	0.40	374.00
05/25/23	WAU	REVIEW REVISED PROLOGIS AGREEMENT FOR 2 LOCATIONS	0.30	285.00
05/26/23	WJP	NUMEROUS EMAILS ON LTA ISSUES WITH PROLOGIS AND FOR SECAUCUS, FINALIZE BOTH LTA'S	1.00	700.00
05/26/23	WAU	REVIEW AND RESPOND TO EMAILS AND REVIEW DRAFT DOCUMENTS RE: BURLINGTON LEASE TRANSACTION	0.60	570.00
05/26/23	DMB	REVIEW AND CONSIDER ASSIGNMENT AND ASSUMPTION AGREEMENT WITH BURLINGTON (0.5) AND EMAILS WITH A&G AND KIRKLAND RE: SAME (0.3)	0.80	748.00
05/26/23	WAU	CONFERENCE CALL WITH RE TEAM AND ADVISORS RE: SEVERAL PENDING RE MATTERS AND DEALS	0.50	475.00
05/26/23	WAU	REVIEW REVISED PROLOGIS AGREEMENT FOR LAS VEGAS AND CARTERET AND EMAILS RE: SAME	0.90	855.00

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05/26/23	WJP	REVIEW COMMENTS FROM PROLOGIS TO LTA (.2), REVISE LTA AND RECIRCULATE (.3)	0.50	350.00
05/26/23	WAU	CALLS AND EMAILS WITH J. LESTER RE: DEAL TERMS FOR SECAUCUS LOCATION (0.6) AND REVIEW AND REVISE AGREEMENT (0.6)	1.20	1,140.00
05/26/23	DMB	PARTICIPATE IN CALL WITH RE TEAM AND ADVISERS RE: STRATEGY, PENDING DEALS ETC.	0.50	467.50
05/26/23	WAU	REVIEW DRAFT MOTIONS FOR PROLOGIS LEASE TERMINATIONS	0.50	475.00
05/26/23	ZFA	LEGAL RESEARCH REGARDING FIXTURES GENERALLY	0.50	167.50
05/27/23	DMB	REVIEW STATUS OF MARKETING EFFORTS ON DISTRIBUTION CENTERS	0.30	280.50
05/30/23	DMB	EMAILS RE: STATUS OF WESTERN CARRIERS DOCUMENT EXECUTION	0.20	187.00
05/30/23	DMB	REVIEW AND COMMENT ON LEASE SALE MARKETING FLYER, REVIEW RELATED EMAILS	0.20	187.00
05/30/23	WAU	REVIEW AND RESPOND TO EMAILS RE: PRESENTATION OF PROLOGIS DEAL AND REVIEW MOTION TO APPROVE AND EMAILS RE: SAME	0.60	570.00
05/30/23	DMB	ADDRESS LEASE COMPLIANCE ISSUES	0.20	187.00
05/30/23	WAU	REVIEW SEVERAL INBOUND EMAILS RE: LANDLORD ISSUES	0.20	190.00
05/30/23	WAU	EMAILS RE: JURUPA VALLEY LEASE ISSUES AND PRE-NEGOTIATING LETTER	0.20	190.00
05/30/23	WAU	REVIEW REVISIONS TO BURLINGTON AGREEMENTS/LANDLORD ISSUES	0.40	380.00
05/31/23	DMB	EMAILS RE: WESTERN CARRIER AGREEMENT STATUS, DOCUMENT EXECUTION	0.20	187.00
05/31/23	DMB	PARTICIPATE IN RE UPDATE CALL WITH COMPANY AND ADVISERS	0.50	467.50
05/31/23	WAU	WORK ON PRE-NEGOTIATION AGREEMENT WITH JURUPA VALLEY LANDLORD AND EMAILS RE: SAME	0.70	665.00
05/31/23	WAU	CONFERENCE CALL WITH RE ADVISORS AND CLIENT TEAM RE: PENDING RE MATTERS	0.50	475.00
05/31/23	WAU	REVIEW AND RESPOND TO EMAILS FROM LANDLORD COUNSEL RE: ADDISON TX STORE AND EMAILS WITH THE DEBTOR RE: SAME	0.20	190.00
05/31/23	WJP	COMPILE DOCUMENTS FOR TAFT CLOSING	1.00	700.00
05/31/23	WJP	REVIEW EMAILS ON SECAUCUS LTA ISSUES RESOLUTION AND CHECK SIGNED VERSION AGAINST AGREED FINAL FORM	0.30	210.00
05/31/23	WJP	ATTEND STATUS CALL ON ASSET DISPOSAL	0.30	210.00
<b>RELIEF FROM STAY</b>			<b>6.20</b>	<b>4,704.50</b>

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05/03/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CO-COUNSEL D. BASS RE: VIOLATIONS OF THE AUTOMATIC STAY	0.20	92.00
05/03/23	DMB	PREPARE DRAFT LETTER TO BEVERLY HILLS MI LANDLORD RE: STAY VIOLATION, REJECTING DEMAND TO TURN OVER POSSESSION OF PREMISES	1.80	1,683.00
05/03/23	DMB	EMAILS WITH KIRKLAND RE: LANDLORD STAY VIOLATION, RELATED STRATEGY	0.20	187.00
05/03/23	BPC	REVIEW SELECT CASE LAW RE: VIOLATIONS OF THE AUTOMATIC STAY	2.10	966.00
05/04/23	DMB	ADDRESS ISSUES RE: LETTER TO LANDLORD RE: STAY VIOLATION, INCLUDING EMAILS WITH KIRKLAND AND CLIENT, FINALIZE LETTER AND EMAIL TO ATTORNEY FOR LANDLORD	0.50	467.50
05/24/23	DMB	REVIEW STATUS RE: CALIPER	0.20	187.00
05/26/23	DMB	REVIEW STATUS AND CALL WITH CLIENT RE: CALIPER	0.30	280.50
05/30/23	DMB	REVIEW DEFAULT NOTICE FROM REHOBOTH BEACH LANDLORD AND EMAILS RE: SAME	0.20	187.00
05/31/23	DMB	PREPARE LETTER TO REHOBOTH BEACH LANDLORD COUNSEL RE: VIOLATION OF THE AUTOMATIC STAY AND SEND SAME	0.60	561.00
05/31/23	DMB	REVIEW EMAIL FROM REHOBOTH BEACH LANDLORD COUNSEL RE: STAY VIOLATION	0.10	93.50

**REPORTING****33.70 19,919.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/23	FRY	TELEPHONE FRM UST RE SCHEDULING OF IDI	0.20	141.00
05/03/23	FRY	TELEPHONE FROM UST RE IDI AND COMMITTEE FORMATION	0.10	70.50
05/05/23	FRY	MULTIPLE EMAILS RE IDI	0.30	211.50
05/05/23	FP	PREPARE AND EFILE LIST OF EQUITY SECURITY HOLDERS (.20); DOWNLOAD, FILESITE AND CIRCULATE FILED COPY (.20); TELEPHONE TO COURT ADVISING FILED AND NO NOTICE REQUIRED (.10)	0.50	177.50
05/09/23	FP	EMAILS RE: FILING OF SCHEDULES AND SOFAS	0.20	71.00
05/09/23	FRY	MULTIPLE EMAILS TO/FROM K&E RE FIRST MONTHLY OPERATING REPORT	0.20	141.00
05/09/23	FRY	EMAILS WITH CO-COUNSEL RE INFORMATION FOR IDI	0.20	141.00
05/15/23	FRY	CONFERENCE WITH UST RE IDI (.1); FOLLOW UP EMAIL RE SAME (.1)	0.20	141.00
05/16/23	FRY	EMAILS WITH K&E AND ALIX RE INFORMATION FOR IDI	0.40	282.00
05/16/23	FRY	REVIEW INFORMATION FOR UST IDI (.3); EMAIL TO UST RE SAME (.1)	0.40	282.00
05/17/23	FRY	EMAIL TO ALIX PARTNERS RE FORM 2015.3	0.10	70.50
05/17/23	FRY	REVIEW ADDITIONAL MATERIAL FOR IDI (.3); TRANSMIT SAME TO UST (.2)	0.50	352.50

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05/20/23	FRY	EMAILS WITH CO-COUNSEL RE INITIAL DEBTOR INTERVIEW AND MONTHLY REPORTING	0.20	141.00
05/22/23	FRY	CALL WITH ALIX RE IDI	0.40	282.00
05/22/23	PVR	CONFERENCE CALL WITH F. YUDKIN, F. PISANO, S. SALLIE AND L. MORTON RE: FILING OF MONTHLY OPERATING REPORTS	0.20	72.00
05/22/23	SSS	DISCUSSION WITH F. YUDKIN F. PISANO RE: SUBMISSION STRATEGY OF MONTHLY OPERATING REPORTS	0.40	142.00
05/22/23	FRY	PARTICIPATE IN INITIAL DEBTOR INTERVIEW	1.70	1,198.50
05/23/23	FRY	REVIEW EMAIL FROM UST RE IDI (.1); EMAIL TO ALIX PARTNERS RE SAME (.1)	0.20	141.00
05/24/23	RWH	FINALIZE PILLOWTEX ANALYSIS	0.60	330.00
05/25/23	FRY	REVIEW SCHEDULES AND SOFA	2.60	1,833.00
05/26/23	WAU	REVIEW AND COMMENT ON STATEMENT OF FINANCIAL AFFAIRS AND SCHEDULES	1.80	1,710.00
05/26/23	FRY	CONFERENCE WITH W. USATINE RE SCHEDULES AND SOFA	0.10	70.50
05/27/23	WAU	REVIEW EMAILS RE: STATEMENT OF FINANCIAL AFFAIR/SCHEDULES FOR BBB DEBTORS	0.40	380.00
05/28/23	WAU	REVIEW EMAILS RE: STATEMENT OF FINANCIAL AFFAIR/SCHEDULES	0.30	285.00
05/28/23	FRY	REVIEW SCHEDULES AND SOFA AS REVISED	0.90	634.50
05/29/23	FP	ADDRESS ISSUES RE: FILING OF SCHEDULES AND SOFAS IN ALL 74 CASES	0.30	106.50
05/29/23	WAU	REVIEW EMAILS RE: STATEMENT OF FINANCIAL AFFAIR AND SCHEDULES FOR BBB DEBTORS AND REVIEW INSIDER PAYMENT SCHEDULES	0.40	380.00
05/29/23	FRY	TELEPHONE FROM UST RE SCHEDULES/SOFA	0.10	70.50
05/29/23	FRY	REVIEW EMAILS AND UPDATED DRAFTS OF SCHEDULES AND SOFA	0.60	423.00
05/30/23	SSS	DISCUSSION WITH F. YUDKIN AND PARALEGAL TEAM RE: FILING PROCEDURE FOR 74 DEBTOR GLOBAL NOTES, SCHEDULES AND SOFAS (.40); CMECF SUBMISSION FILESITE CONFORMED PDF RE: 74 DEBTOR GLOBAL NOTES, SCHEDULES AND SOFAS (.90)	1.30	461.50
05/30/23	WAU	SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	1.50	1,425.00
05/30/23	FRY	CONFERENCE WITH CS TEAM RE SCHEDULES/SOFA	0.30	211.50
05/30/23	FRY	COORDINATE FILING OF SCHEDULES AND SOFA	1.80	1,269.00
05/30/23	MDS	REVIEW GLOBAL NOTES TO STATEMENT OF FINANCIAL AFFAIRS	0.90	1,080.00
05/30/23	FRY	REVIEW UPDATED GLOBAL NOTES	0.40	282.00
05/30/23	FRY	EMAIL TO ALIX PARTNERS RE SCHEDULES/SOFA	0.10	70.50
05/30/23	FP	PREPARE AND EFILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	2.00	710.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/30/23	FP	CONFERENCE CALL TO DISCUSS FILING OF SCHEDULES AND SOFAS FOR ALL 74 CASES	0.30	106.50
05/30/23	FP	REVIEW EMAILS RE: STATUS OF PREPARING FOR FILING OF SCHEDULES AND SOFAS IN ALL 74 CASES (.20) AND DISCUSSIONS WITH ATTY. AND PARAS (.10)	0.30	106.50
05/30/23	PVR	EFILE 36 SCHEDULES/SOFAS	1.60	576.00
05/30/23	PVR	REVIEW SCHEDULES AND SOFAS FOR FILING INFORMATION	0.30	108.00
05/30/23	LSM	ASSIST WITH FILING OF 74 SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS.	5.40	1,917.00
05/30/23	PVR	CONFERENCE CALL WITH S. SALLIE AND L. MORTON RE: FILING SCHEDULES AND SOFAS FROM DIVESTED AND OTHER ENTITIES AND FROM PRIMARY BUSINESS ENTITIES FOLDERS	0.10	36.00
05/30/23	PVR	ADDITIONAL CONFERENCE CALL WITH F. YUDKIN, F. PISANO, S. SALLIE AND L. MORTON RE: ISSUES RE: DOWNLOADING AND FILING SCHEDULES AND SOFAS	0.30	108.00
05/30/23	PVR	EMAIL TO F. PISANO RE: ISSUES RE: FILING SCHEDULES AND SOFAS AND PROCEDURES FOR EFILING	0.40	144.00
05/30/23	PVR	CONFERENCE CALL WITH F. YUDKIN, F. PISANO, S. SALLIE AND L. MORTON RE: FILING SCHEDULES AND SOFAS	0.20	72.00
05/31/23	FP	DRAFT INDEX (.50) AND COORDINATE/PREPARE BINDERS OF FILED SCHEDULES AND SOFAS (.80)	1.30	461.50
05/31/23	FRY	MULTIPLE EMAILS WITH K&E AND ALIX RE INTERCOMPANY PAYABLES ON MOR	0.20	141.00
05/31/23	FRY	EMAILS WITH UST RE BALANCE SHEET RECONCILIATION (.2); REVIEW REVISED BALANCE SHEET (.2); EMAIL TO UST RE SAME (.1)	0.50	352.50

**TAX ISSUES** **1.70** **1,517.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/17/23	WAU	CONFERENCE CALL WITH COMPANY AND TAX ADVISORS RE: TAX ISSUES	0.60	570.00
05/24/23	WAU	CONFERENCE CALL WITH CLIENT AND ADVISORS RE: TAX RELATED ISSUES	0.30	285.00
05/26/23	FRY	SUBMIT TAX ORDER TO CHAMBERS	0.20	141.00
05/26/23	FRY	REVIEW NOTICE OF REVISED TAX ORDER	0.20	141.00
05/31/23	WAU	CALL WITH INTERNAL AND OUTSIDE TAX ADVISORS RE: TAX MATTERS	0.30	285.00
05/31/23	WAU	REVIEW TAX REFUND SCHEDULE	0.10	95.00

TOTAL HOURS 549.70

PROFESSIONAL SERVICES: \$383,988.50

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**TIMEKEEPER SUMMARY**

<b><u>NAME</u></b>	<b><u>TIMEKEEPER TITLE</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>AMOUNT</u></b>
Andreas D. Milliaressis	Associate	21.80	475.00	10,355.00
Bryant P. Churbuck	Associate	13.50	460.00	6,210.00
Conor D. McMullan	Associate	35.40	375.00	13,275.00
David M. Bass	Member	97.40	935.00	91,069.00
Drew F. Barone	Associate	0.30	500.00	150.00
Felice R. Yudkin	Member	52.50	705.00	37,012.50
Frances Pisano	Paralegal	32.70	355.00	11,608.50
Jack M. Dougherty	Associate	27.30	400.00	10,920.00
Lauren M. Manduke	Member	3.80	630.00	2,394.00
Marissa A. Mastroianni	Member	2.40	500.00	1,200.00
Mark Tsukerman	Member	25.00	625.00	15,625.00
Michael D. Sirota	Member	14.00	1,200.00	16,800.00
Morton, Larry	Paralegal	5.40	355.00	1,917.00
Nicholas J. Cardoso	Associate	2.30	325.00	747.50
Patt Feuerbach	Litigation Support	3.00	405.00	1,215.00
Pauline Z. Ratkowiak	Paralegal	3.10	360.00	1,116.00
Randi W. Kochman	Member	6.00	800.00	4,800.00
Rebecca W. Hollander	Member	10.20	550.00	5,610.00
Ryan T. Jareck	Member	54.40	695.00	37,808.00
Sarah A. Carnes	Member	7.70	760.00	5,852.00
Seth Van Aalten	Member	1.00	950.00	950.00
Suhailah S. Sallie	Paralegal	3.40	355.00	1,207.00
W. John Park	Member	30.60	700.00	21,420.00
Warren A. Usatine	Member	63.20	950.00	60,040.00
Wendy F. Klein	Member	29.10	800.00	23,280.00
Zachary F. Alsharif	Associate	4.20	335.00	1,407.00
<b>Total</b>		<b>549.70</b>		<b>\$383,988.50</b>

**COST DETAIL**

<b><u>DATE</u></b>	<b><u>Description</u></b>	<b><u>QUANTITY</u></b>	<b><u>AMOUNT</u></b>
03/01/23	CONFERENCE CALL	1.00	0.10
03/01/23	CONFERENCE CALL	1.00	0.08
03/01/23	CONFERENCE CALL	1.00	0.10
05/01/23	DEPOSITIONS TRANSCRIPT	1.00	730.30
05/02/23	ONLINE RESEARCH	17.00	1.70
05/02/23	ONLINE RESEARCH	1.00	12.16
05/02/23	ONLINE RESEARCH	1.00	0.10

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05/03/23	ONLINE RESEARCH	1.00	29.21
05/03/23	ONLINE RESEARCH	1.00	33.40
05/04/23	ONLINE RESEARCH	1.00	0.10
05/04/23	ONLINE RESEARCH	1.00	0.10
05/04/23	ONLINE RESEARCH	1.00	0.10
05/04/23	ONLINE RESEARCH	1.00	0.10
05/04/23	ONLINE RESEARCH	1.00	0.10
05/04/23	ONLINE RESEARCH	1.00	0.10
05/04/23	ONLINE RESEARCH	1.00	0.10
05/04/23	ONLINE RESEARCH	20.00	2.00
05/04/23	ONLINE RESEARCH	17.00	1.70
05/04/23	ONLINE RESEARCH	1.00	0.10
05/05/23	ONLINE RESEARCH	2.00	0.20
05/05/23	ONLINE RESEARCH	1.00	204.00
05/12/23	ONLINE RESEARCH	1.00	68.20
05/15/23	ONLINE RESEARCH	30.00	3.00
05/15/23	ONLINE RESEARCH	30.00	3.00
05/15/23	ONLINE RESEARCH	30.00	3.00
05/15/23	ONLINE RESEARCH	30.00	3.00
05/15/23	ONLINE RESEARCH	2.00	0.20
05/15/23	ONLINE RESEARCH	30.00	3.00
05/15/23	ONLINE RESEARCH	30.00	3.00
05/15/23	ONLINE RESEARCH	30.00	3.00
05/19/23	ONLINE RESEARCH	1.00	63.31
05/23/23	ONLINE RESEARCH	1.00	29.21
05/26/23	DATA HOST	1.00	13.00
05/26/23	ONLINE RESEARCH	4.00	0.40
05/29/23	ONLINE RESEARCH	30.00	3.00
05/30/23	ONLINE RESEARCH	30.00	3.00
05/30/23	ONLINE RESEARCH	30.00	3.00
05/30/23	ONLINE RESEARCH	30.00	3.00
05/30/23	ONLINE RESEARCH	30.00	3.00
05/30/23	ONLINE RESEARCH	30.00	3.00
05/30/23	ONLINE RESEARCH	6.00	0.60
05/30/23	ONLINE RESEARCH	30.00	3.00
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	297.00	59.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	327.00	65.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	3,528.00	705.60

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<b><u>DATE</u></b>	<b><u>Description</u></b>	<b><u>QUANTITY</u></b>	<b><u>AMOUNT</u></b>
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	414.00	82.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	300.00	60.00
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	315.00	63.00
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	297.00	59.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	196.00	39.20
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	ONLINE RESEARCH	1.00	0.10
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	ONLINE RESEARCH	15.00	1.50
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	735.00	147.00
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	ONLINE RESEARCH	14.00	1.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY/PRINTING /SCANNING	15.00	3.00
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	300.00	60.00
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	306.00	61.20
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	1,107.00	221.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	324.00	64.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	ONLINE RESEARCH	4.00	0.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	297.00	59.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	297.00	59.40
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80
05/31/23	PHOTOCOPY /PRINTING/ SCANNING	294.00	58.80

**Total \$6,633.97**

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**COST SUMMARY**

<b><u>Description</u></b>	<b><u>AMOUNT</u></b>
COURT FEES	53.10
PHOTOCOPYING / PRINTING / SCANNING	5,397.80
CONFERENCE CALL	0.28
ONLINE RESEARCH	439.49
DATA HOST	13.00
DEPOSITIONS TRANSCRIPT	730.30
<b>TOTAL COSTS</b>	<b>\$6,633.97</b>

TOTAL SERVICES AND COSTS: \$ 390,622.47